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This documentation is intended for contributors to the SecureDrop project. If you are looking for information on how to install, use or maintain SecureDrop, please see our documentation for sources, journalists and administrators.
CONTRIBUTING TO SECUREDROP

Thank you for your interest in contributing to SecureDrop! We welcome both new and experienced open-source contributors and are committed to making it as easy as possible to contribute. Whether you have a few minutes or many hours, there are a variety of ways to help. We are always looking for help from:

- **Programmers**, to help us develop SecureDrop;
- **Technical writers**, to help improve the documentation;
- **UX contributors**, to help improve the product experience for end users;
- **Translators**, to translate SecureDrop;
- **Release managers**, to create and maintain Debian GNU/Linux packages and repositories;
- **Forum moderators and support volunteers**, to help with the support forums.

You can always find a regular project contributor to answer any questions you may have on the SecureDrop instant messaging channel. You can also register on the forum for more information and to participate in longer discussions.

**Note:** The SecureDrop GitHub repositories and other project resources are managed by Freedom of the Press Foundation employees. All SecureDrop contributors are required to abide by the project’s Code of Conduct.

- To start contributing to the codebase, see our contributing guidelines.
- To start making documentation changes, see our documentation guidelines.
- To start translating, see our translator guide.
- Not sure where to start? You can always ask for advice in the chat room.

### 1.1 Programmers

The SecureDrop system includes Flask-based web applications for sources and journalists. It is deployed across multiple machines with Ansible. Most of SecureDrop’s code is written in Python.

A contributing programmer can work on either newcomer or advanced developer issues.
1.1.1 Newcomer Issues

If you are a novice programmer, you can start with these issues in the following repositories:

- SecureDrop
- SecureDrop Workstation
- SecureDrop Client

1.1.2 Advanced Issues

Programmers who are more comfortable with contributing to the SecureDrop codebase can work on issues related to the following topics:

**Application development and general tasks:**

- Application code cleanup
- Developer workflow
- Needs/Research
- Source and journalist applications
- Journalist experience
- Source experience
- Tests

**Infrastructure focus:**

- Continuous Integration
- Ansible logic/installation
- Operations and deployment

**Security focus:**

- IDS noise
- OSSEC
- Security

You may also want to consider contributing to the new SecureDrop Workstation project and its components, including the graphical SecureDrop Client app.

1.1.3 Preparing and submitting changes

Before beginning your work on any given issue, we recommend asking questions or sharing an implementation proposal on the relevant GitHub issue. Alternatively, you can often find the development team on Gitter chat. Communicating early and often is especially important for larger changes.

When you’re ready to share your work with the SecureDrop team for review, submit a pull request with the proposed changes. Tests will run automatically on GitHub.

If you would like to contribute on a regular basis, you’ll want to read the developer documentation and set up a local development environment to preview changes, run tests locally, etc.
1.2 Technical Writers

Technical writers and editors are invited to review the documentation and fix any mistakes in accordance with the documentation guidelines. Our documentation code is located in our documentation repository.

If this is your first time contributing to SecureDrop documentation, consider working on low-hanging fruit to become familiar with the process.

If you would like to contribute to copywriting user-facing text in the SecureDrop UI, see these issues in our separate User Experience repo.

1.3 UX Contributors

If you have interaction or visual design skills, UI copywriting skills, or user research skills, check out our User Experience repository. It includes a wiki with notes from UX meetings, design standards, design principles, links to past research synthesis efforts, and ongoing and past work documented in the form of issues.

If you have front-end development skills, take a look at these issues in the primary SecureDrop repository in GitHub:

- All issues labeled “UX”
- CSS/SASS and HTML
- All issues labeled “Journalist Experience”

1.4 Release Managers

All software deployed with SecureDrop is installed via Debian GNU/Linux packages via Ansible. The primary repository is controlled, maintained, and signed by Freedom of the Press Foundation employees. The current responsibilities of the release manager are covered in detailed documentation.

If you are a Debian developer you can help improve packaging and the release process:

- Building SecureDrop application and OSSEC packages and pending bugs and tasks
- Building grsecurity kernels and pending bugs and tasks

1.5 Translators

Translating SecureDrop is crucial to making it useful for investigative journalism around the world. If you know English and another language, we would welcome your help.

SecureDrop is translated using Weblate. We provide a detailed guide for translators, and feel free to contact us in the translation section of the SecureDrop forum for help. Non-English forum discussions are also welcome.

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1.6 Forum Moderators and Support

Those running a production instance of SecureDrop are encouraged to read the support documentation to get help from the Freedom of the Press Foundation. For less sensitive topics such as running a demo or getting help to understand a concept, a public forum section is better suited. To assist on the forum:

- Look for the latest unanswered questions in the forum and answer them.
- If you find questions elsewhere in the forum that have a better chance at getting an answer in the support section, suggest in Gitter to move topics from a category to another.
SETTING UP THE DEVELOPMENT ENVIRONMENT

2.1 Overview

SecureDrop is a multi-machine design. To make development and testing easier, we provide a set of virtual environments, each tailored for a specific type of development task. We use Ansible playbooks to provision these environments on either virtual machines or physical hardware. We use Libvirt to manage our virtual machines, Docker to run them, and Molecule to test the provisioning logic.

2.2 Quick Start

The Docker based environment is suitable for developing the web application and updating the documentation.

Follow the instructions below to install the requirements for the Docker-based environment for your operating system.

2.2.1 Ubuntu or Debian GNU/Linux

Run the following commands to update the package index and to install Git and make:

```
sudo apt-get update
sudo apt-get install -y make git
```

We recommend using the stable version of Docker CE (Community Edition) which can be installed via the official documentation links:

- Docker CE for Ubuntu
- Docker CE for Debian

Make sure to follow the post-installation steps for Linux.

Experimental support for using Podman is available, set the `USE_PODMAN=1` environment variable to enable it.
2.2.2 Fedora Linux

**Note:** To install Docker Engine, you need the 64-bit version of Fedora 30 or higher.

Run the following command to update the package index and to install Git and make:

```bash
sudo dnf install -y make git
```

We recommend using the stable version of Docker CE (Community Edition) which can be installed via the official documentation link:

- [Docker CE for Fedora](#)

Make sure to follow the post-installation steps for Linux.

Experimental support for using Podman is available, set the `USE_PODMAN=1` environment variable to enable it.

2.2.3 macOS

Install Docker.

2.2.4 Qubes

Create a StandaloneVM based on Debian 11, called `sd-dev`. You can use the Q menu to configure a new VM, or run the following in `dom0`:

```bash
qvm-clone --class StandaloneVM debian-11 sd-dev
qvm-start sd-dev
qvm-sync-appmenus sd-dev
```

The commands above create a new StandaloneVM, boot it, and then update the Qubes menus with applications within that VM. Open a terminal in `sd-dev`, and proceed with installing Docker CE for Debian.

**Tip:** If you experience an error with the `aufs-dkms` dependency when installing Docker CE, you can safely skip that package using the `--no-install-recommends` argument for `apt`.

2.2.5 Fork & Clone the Repository

Now you are ready to get your own copy of the source code. Visit our repository, fork it, and clone it on your local machine.

```bash
git clone git@github.com:<your_github_username>/securedrop.git
```

**Note:** Pull requests should be opened against the `develop` branch of our repository, which is the primary branch used for development.
2.2.6 Using the Docker Environment

The Docker based helpers are intended for rapid development on the SecureDrop web application and documentation. They use Docker images that contain all the dependencies required to run the tests, a demo server etc.

**Tip:** When run for the first time, building Docker images will take a few minutes, even one hour when your Internet connection is not fast. If you are unsure about what happens, you can get a more verbose output by setting the environment variable `export DOCKER_BUILD_VERBOSE=true`.

The SecureDrop repository is bind mounted into the container and files modified in the container are also modified in the repository. This container has no security hardening or monitoring.

To get started, you can try the following:

```
cd securedrop
make dev # run development servers
make test # run tests
securedrop/bin/dev-shell bin/run-test tests/functional # functional tests only
securedrop/bin/dev-shell bash # shell inside the container
```

**Tip:** The interactive shell in the container does not run redis, Xvfb etc. However you can import shell helper functions with `source bin/dev-deps` and call `run_xvfb`, `maybe_create_config_py` etc.

SecureDrop consists of two separate web applications (the Source Interface and the Journalist Interface) that run concurrently. In the development environment they are configured to detect code changes and automatically reload whenever a file is saved. They are made available on your host machine by forwarding the following ports:

- **Source Interface**: localhost:8080
- **Journalist Interface**: localhost:8081

You should use Tor Browser to test web application changes, see here for instructions.

A test administrator (journalist) and non-admin user (dellsberg) are created by default when running `make dev`. In addition, sources and submissions are present. The test users have the following credentials. Note that the password and TOTP secret are the same for both accounts for convenience during development.

- **Username**: journalist or dellsberg
- **Password**: correct horse battery staple profanity oil chewy
- **TOTP secret**: JHCO GO7V CER3 EJ4L

If you need to generate the six digit two-factor code, use the TOTP secret in combination with an authenticator application that implements RFC 6238, such as FreeOTP (Android and iOS) or oathtool (command line tool, multiple platforms). Instead of typing the TOTP code, you can simply scan the following QR code:
You can also generate the two-factor code using the Python interpreter:

```python
>>> import pyotp
>>> pyotp.TOTP('JHC0G07VCER3EJ4L').now()
422038
```

### 2.3 Setting Up a Multi-Machine Environment

**Note:** You do not need this step if you only plan to work on the web application or the documentation.

To get started, you will need to install Vagrant, Libvirt, Docker, and Ansible on your development workstation.
2.3.1 Ubuntu or Debian GNU/Linux

Note: Tested on: Debian GNU/Linux 10 Buster

```
sudo apt-get update
sudo apt-get install -y build-essential libssl-dev libffi-dev python3-dev 
   dpkg-dev git linux-headers-$\{uname -r\}
```

We recommend using the most recent version of Vagrant available in your distro’s package repositories. For Debian Stable, that’s 2.2.3 at the time of this writing. Older versions of Vagrant has been known to cause problems (GitHub #932, GitHub #1381). If `apt-cache policy vagrant` says your candidate version is not at least 1.8.5, you should download the current version from the Vagrant Downloads page and then install it.

```
# If your OS vagrant is recent enough
sudo apt-get install vagrant

# OR this, if you downloaded the deb package.
sudo dpkg -i vagrant.deb
```

Warning: We do not recommend installing vagrant-cachier. It destroys apt’s state unless the VMs are always shut down/rebooted with Vagrant, which conflicts with the tasks in the Ansible playbooks. The instructions in Vagrantfile that would enable vagrant-cachier are currently commented out.

Finally, install Ansible so it can be used with Vagrant to automatically provision VMs. We recommend installing Ansible from PyPi with `pip` to ensure you have the latest stable version.

```
sudo apt-get install python3-pip
```

The version of Ansible recommended to provision SecureDrop VMs may not be the same as the version in your distro’s repos, or may at some point flux out of sync. For this reason, and also just as a good general development practice, we recommend using a Python virtual environment to install Ansible and other development-related tooling. Using virtualenvwrapper:

```
sudo apt-get install virtualenvwrapper
source /usr/share/virtualenvwrapper/virtualenvwrapper.sh
mkvirtualenv -p /usr/bin/python3 securedrop
```

Note: You’ll want to add the command to source virtualenvwrapper.sh to your `~/.bashrc` (or whatever your default shell configuration file is) so that the command-line utilities virtualenvwrapper provides are automatically available in the future.
2.3.2 macOS

Developers on macOS should use the Docker-based container environment. We don’t support running VMs on macOS.

2.3.3 Fork & Clone the Repository

Now you are ready to get your own copy of the source code. Visit our repository fork it and clone it on your local machine:

```
git clone git@github.com:<your_github_username>/securedrop.git
```

2.3.4 Install Python Requirements

SecureDrop uses many third-party open source packages from the Python community. Ensure your virtualenv is activated and install the packages.

```
pip install --no-deps --require-hashes -r securedrop/requirements/python3/develop-
requirements.txt
```

**Note:** You will need to run this everytime new packages are added.

2.3.5 Qubes

To configure a multi-machine environment in Qubes, follow the Quick Start instructions above to create a standalone VM named sd-dev, then follow the Linux instructions above to install the required packages.

Then, complete the steps described in *Virtual Environments: Using Qubes.*
CHAPTER THREE

MAKING A PR TO SECUREDROP

3.1 Forking and Cloning the Project

1. Fork SecureDrop on GitHub from the Main Repository to your own profile.
2. Clone the forked repository.

```bash
git clone https://github.com/<your-username>/securedrop.git
cd securedrop
```
3. Add the Main Repository as an upstream remote.

```bash
git remote add upstream https://github.com/freedomofpress/securedrop.git
```

3.2 Make Your Changes and Push to the Fork

3.2.1 Create a Branch

Create a branch on which you make your changes.

```bash
git checkout -B change-one
```

3.2.2 Make Your Changes and Commit

Now enter the directory of your fork and make changes as you wish. Run tests for the changes you have made. If you create a new file, remember to add it with `git add`.

```bash
git add <new-file>
```

Commit your changes, adding a description of what was added. If you’re not used to Git, the simplest way is to commit all modified files and add a description message of your changes in a single command like this:

```bash
git commit -a -m "<Description of changes made>"
```
3.2.3 Pull the Upstream Changes

We get any updates made in the upstream repository.

```
git pull upstream develop
```

3.2.4 Rebasing

Rebasing is the process of moving or combining a sequence of commits to a new base commit. Rebasing is most useful and easily visualized in the context of a feature branching workflow.

Assume the following history exists:

```
A---B---C change-one
/    
D---E---F---G develop
```

From this point, the result of either of the following commands:

```
git rebase develop
```
```
git rebase develop change-one
```

would be:

```
A'--B'--C' change-one
/    
D---E---F---G develop
```

**Note:** A and A represents the same set of changes, but have different committer information.

3.2.5 Pushing the Changes to GitHub Fork

Once your changes are committed and rebased, push the changes to your GitHub fork.

```
git push origin <branch-name>
```

3.3 Making a Pull Request to Get Your Changes Merged in develop Branch

1. Through GitHub make a pull request from the branch that you committed your code to.

2. Once PR is made, the Circle CI build server checks all tests and Codecov runs a report on test coverage. The reports are available in the PR page and also emailed to admins.

3. From there, a maintainer will accept your PR or they may request comments for you to address prior to merge. The maintainer may also ask you to squash your commits prior to merge.
4.1 Quick Start Guide

SecureDrop is a system that lets people share sensitive information with investigative journalists anonymously and securely. Learn more about SecureDrop.

The SecureDrop Client is a component of the SecureDrop Workstation, a new tool to enable journalists to communicate with anonymous sources and manage submitted documents via their SecureDrop, while providing mitigations against malware and other security risks. The Workstation and its components, including the Client, are currently in a limited beta phase.

Both SecureDrop and the SecureDrop Client are written in English and translated into multiple other languages. Translations are managed using Weblate, a web platform that enables collaborative translation projects.

4.1.1 Getting help

If you’re interested in helping with translation and have questions about anything in this document, here’s how to ask for help:

- Post a message in the translations category of the SecureDrop forum
- Chat in the SecureDrop instant messaging channel
  - Localization Lab, with whom we coordinate SecureDrop’s translation, also maintains their own channel, hosted by the Internet Freedom Festival.
- Read the Weblate documentation

4.1.2 Get started using Weblate

You can choose to register on Weblate with your email address, or by linking a GitHub account.

You can contribute to any language, and Weblate has some conveniences to make it easier to work with your preferred languages. Learn how to choose your preferred languages on Weblate.

Our Weblate instance only contains one project, SecureDrop, which has four translation components:

1. **SecureDrop**: The main SecureDrop web application.
2. **desktop**: The translations for the desktop icons of the admin and journalist workstations used by news organizations.
3. **SecureDrop Glossary**: Weblate’s internal glossary for SecureDrop terms.
Once a string is translated, it must be approved by a reviewer before being accepted into SecureDrop. Approved strings can only be modified by reviewers. However, translators can still suggest modifications and make comments if they notice something wrong. SecureDrop translations are a collaborative endeavour!

Learn how to translate SecureDrop using Weblate.

### 4.2 Background Information

#### 4.2.1 What is SecureDrop?

SecureDrop is a system that lets people share sensitive information with investigative journalists anonymously and securely. It’s designed to protect its users with strong cryptography and network communications that hide locations and activity. For more information:

- Learn about what makes SecureDrop unique
- Watch The Globe and Mail guide to using SecureDrop
- Read the Localization Lab “Ask Me Anything” on SecureDrop

#### 4.2.2 Who uses SecureDrop?

There are two kinds of SecureDrop users: Sources and Journalists. A source is an individual who wants to communicate securely and anonymously with a journalist. Sources are not expected to have any technical background. Journalists using SecureDrop have usually received proper training and understand the basic workflow of SecureDrop.
4.2.3 How is SecureDrop translated?

SecureDrop is translated using the Weblate platform. Get started using Weblate

Sources, journalists and admins use localized versions of SecureDrop. A malicious actor could attempt to modify their behavior by creating misleading translations. In order to mitigate that risk, all translations must be reviewed and accepted by designated reviewers before they become part of SecureDrop.

4.2.4 When does SecureDrop’s translation happen?

Most of SecureDrop’s components components are translated during SecureDrop’s periodic releases, when the latest source strings are made available for translation in Weblate.

The SecureDrop Client can be translated continuously, as new code and source strings are merged into the project. Translations are then finalized during the release process.

Both processes are coordinated in collaboration with Localization Lab. You can watch for the announcements published in multiple locations.

4.3 How-to Guides

4.3.1 How to register an account on Weblate using an email address

1. Visit the Weblate registration page.
2. Fill the form Register using email and click Register.
3. Check your email for a message from weblate@securedrop.org with the subject [Weblate] Your registration on Weblate.
4. That message contains a confirmation link. Click that link to complete your registration.

Fig. 2: Weblate registration page. Click on the image to see it full-size.
4.3.2 How to register an account on Weblate using a GitHub account

1. Visit the Weblate registration page.
2. Click on the GitHub icon, under Third party registration.
3. Log into GitHub if necessary.
4. Click the green Authorize freedomofpress button.

The authorization request looks like this:

4.3.3 How to manage your preferred languages on Weblate

1. Visit the Weblate dashboard.
2. Click the Manage your languages button.
3. Select the languages your want to translate.
4. Click the Save button.

4.3.4 How to translate a language on Weblate

1. Visit the Weblate dashboard.
2. Click on the component in order to display the list of languages in which it is translated.
3. Click the Translate button.
4. Start translating.

4.3.5 How to suggest changes to a source string

If you notice errors in our source strings, or catch us using English idioms that are hard to translate, please add comments letting us know. We appreciate your feedback very much and our release schedule includes a few days at the beginning of every translation cycle for incorporating it.

4.3.6 How to translate a phrase on Weblate

1. Select a language.
2. Read the translatable string in the text area labelled Source.
3. Review the suggested translations if there are any in the Glossary sidebar.
4. Review the contextual information about the source string in the Source information sidebar, like its location in our source code.
5. If a screenshot of the SecureDrop user interface is available, read the source string in context.
   • For SecureDrop, you can also use SecureDrop’s demo server to preview the source string in context.
   • For the (beta) SecureDrop Client, consult the screenshots published with the SecureDrop Workstation documentation. Feel free to contact the SecureDrop team with any questions or feedback.
6. Input your translation in the Translation test area near the source string.
7. Click Save. The next untranslated string will appear automatically.
Authorize Weblate (SecureDrop)

Weblate (SecureDrop) by freedomofpress
wants to access your rmol account

Personal user data
Email addresses (read-only)

Authorize freedomofpress

Authorizing will redirect to
https://weblate.securedrop.org

Not owned or operated by GitHub
Created 11 months ago
Fewer than 100 GitHub users

Learn more about OAuth

Fig. 3: GitHub authorization request. Click on the image to see it full-size.
Fig. 4: Language preferences in Weblate. Click on the image to see it full-size.

Fig. 5: List of available languages in Weblate. Click on the image to see it full-size.
Fig. 6: Translating a phrase in Weblate. Click on the image to see it full-size.

- Learn more about translating phrases with placeholders
- Learn more about translating phrases with HTML code
- Learn more about using language glossaries on Weblate
- Learn more about using SecureDrop’s demo server

4.3.7 How to change an existing translation

If you think a translation can be improved, please don’t run roughshod over another translator’s work. Make a suggestion or comment first, to allow for discussion before saving your changes.

Exceptions to this policy would be:

- Obvious errors in spelling, grammar, or punctuation
- A string in our interface that is supposed to match another project. For example, we include instructions for adjusting Tor Browser settings, so if our wording is out of date, it has to be corrected to reduce confusion for people using SecureDrop.

In those cases, please feel free to correct the existing translation.
4.3.8 How to translate a phrase with placeholders

Source strings may contain placeholder text in curly braces, for example {count}. These represent variable content (like a username, as in the example below), and must be left unmodified, but they can be moved around in a string. For instance:

```plaintext
Edit user {user}
```

might be displayed to the user as:

```plaintext
Edit user Jean-Claude
```

The French translated string should look like:

```plaintext
Modifier l'utilisateur {user}
```

And it would be incorrect to translate the placeholder like so:

```plaintext
Modifier l'utilisateur {utilisateur}
```

4.3.9 How to translate a phrase with HTML code

Some source strings represent HTML that will be presented in the SecureDrop web interface. HTML elements (embraced by `<`, `>`, example: `<strong>`) can contain multiple so-called attributes.

The text of the two attributes called `alt` and `title` should be translated. The text of the other attributes should not be translated.

**Attribute alt**

Image elements (`<img>`) in HTML place a picture on the page. Because people with visual impairments rely on a special note on the image element – the `alt` attribute – to describe the image, it is necessary to translate those. Here's an example that contains an image with both an `alt` attribute and a placeholder:

```html
<img src="{icon}" alt="shield icon">
```

As explained above, the placeholder `{icon}` in the `src` attribute of the `<img>` element should not be translated. The `alt` attribute text ("shield icon") should be. The correctly translated HTML in Portuguese would be:

```html
<img src="{icon}" alt="ícone do escudo">
```

**Attribute title**

Links (`<a>`) and abbreviations (`<abbr>`) sometimes rely on an additional `title` attribute. The content of that attribute is usually shown when placing a cursor over the link or abbreviation.

```html
<a id="recommend-tor" title="How to install Tor Browser" href="{url}">Learn how to install it</a>
```

It is necessary to translate the contents of any `title` attribute. The correctly translated HTML in Spanish would be:
As explained above, the text content `recommend-tor` of the id attribute in the `<a>` element should not be translated. Neither should the `{url}` placeholder of href attribute. Only the text content of the title attribute ("How to install Tor Browser") should be translated.

**Other attributes**

No attribute other than alt and title should be translated.

In particular, please make sure the attributes class, id, height, href, rel, src and width are never translated.

### 4.3.10 How to use the language glossaries on Weblate

Weblate contains an internal glossary for each language, to which we can add suggested translations. If a *source string* contains terms from this glossary, the glossary entries will be displayed in a box on the right side of the translation page.

![Fig. 7: Glossary sidebar in Weblate. Click on the image to see it full-size.](image-url)

If you find that a *source string* contains terms from the SecureDrop glossary or the EFF Surveillance Self-Defense glossary, but the glossary sidebar says *No related strings found in the glossary*, we'd really appreciate it if you could add those terms to the glossary of the language you're working with.

### 4.3.11 How to use SecureDrop’s demo server

The demo server always showcases the latest release candidate of SecureDrop.

Unlike a real SecureDrop instance, you can access the demo server using any web browser.

You can use it to review new *source strings* in the context in which either a *source*, or a *journalist* would read them. Those two experiences are called the *Source Interface* and the *Journalist Interface*.

In order to review the demo server as a *source*:

1. Visit SecureDrop’s demo server.
2. Click on the “Source Interface” link.

In order to review the demo server as a *journalist*:

1. Visit SecureDrop’s demo server.
2. Take note of the *username*, *passphrase* and *current TOTP token* at the bottom of the page; you will need them to log in.
3. Click on the “Journalist Interface” link.
4. Input the **username**, **passphrase** and **current TOTP token** (“Two-factor Code”) to log in.

### 4.3.12 How to become a reviewer

Contact Localization Lab to ask to join a language team as a reviewer.

### 4.3.13 How to add a new language to SecureDrop

We love seeing SecureDrop translated into new languages. Contact Localization Lab to ask to join a language team (or start a new one) and have the new language added to Weblate.

However, SecureDrop only supports a subset of all the languages being worked on in Weblate. New languages are supported according to the [Policy on Supported Languages](#).

### 4.4 Glossary

Weblate contains an internal glossary for each language, to which we can add suggested translations. Learn more about using language glossaries on Weblate.

![Fig. 8: A language glossary in Weblate. Click on the image to see it full-size.](image)

If a term is missing from the glossary for the language you’re translating into, you can refer to the following technical glossaries for additional context. Then you can contribute to improving your own language glossary on Weblate by suggesting a translation yourself!

- The [SecureDrop glossary](#) explains terms specific to SecureDrop
- The [EFF Surveillance Self-Defense glossary](#) explains many general security concepts

Additionally, here is a list of terms that are specific to the usage of Weblate for SecureDrop.
4.4.1 Reviewer

Reviewers are people who are trusted to review and accept new translations into SecureDrop. Learn *how to become a reviewer*.

4.4.2 Source string

On Weblate, the phrases being translated are called *source strings*. (No relation with the terms *source* and *journalist* in SecureDrop.)

Source strings are English phrases and are automatically extracted from SecureDrop’s code. Because of that, they can only be modified by developers outside Weblate. Learn *how to suggest changes to a source string*. 
CHAPTER FIVE

CONTRIBUTING GUIDELINES

5.1 Signing commits

Commits should be signed, as explained in the GitHub documentation. This helps verify commits proposed in a pull request are from the expected author.

5.2 Branching Strategy

Development for the upcoming release of SecureDrop takes place on develop, which is the default branch. If you want to contribute, you should branch from and submit pull requests to develop. If you want to install or audit SecureDrop, you should use the latest tag that is not a release candidate (e.g. 0.6 not 0.6-rc1).

Tip: After you have cloned the SecureDrop repository, you can run git tag locally to see all the tags. Alternatively, you can view them on GitHub.

5.3 Automated Testing

When a pull request is submitted, we have Circle CI automatically run the SecureDrop test suites, which consist of:

1. Unit tests of the Python SecureDrop application code.
2. Functional tests that use Selenium to drive a web browser to verify the function of the application from the user’s perspective.
3. Tests of the system configuration state using testinfra.

Before a PR can be merged, these tests must all pass. If you modify the application code, you should verify the tests pass locally before submitting your PR. If you modify the server configuration, you should run the testinfra tests. Please denote in the checklist when you submit the PR that you have performed these checks locally.
5.4 Code Style

We use code linters to keep a consistent code quality and style. These linters also run in CI and will produce build failures. To avoid this, we have included a git pre-commit hook. You can install it with the following command run at the root of the repository:

```
ln -sf .githooks/pre-commit .git/hooks/pre-commit
```

**Note:** The code linters are installed automatically on the Development VM, but for the pre-commit hook to work, you will need to install the linting tools locally on your host machine. From the root of the repo you can run the following:

```
pip install --no-deps --require-hashes -r securedrop/requirements/python3/develop-...
```

5.4.1 Python

All Python code should be [flake8](https://flake8.pycqa.org/) compliant. You can run `flake8` locally via:

```
make flake8
```

5.4.2 Shell

All Shell code (e.g. `bash`, `sh`) should be [shellcheck](https://shellcheck.net/) compliant. You can run `shellcheck` locally via:

```
make shellcheck
```

For reference, consult the [shellcheck wiki](https://shellcheck.net/) for detailed explanations of any reported violations.

5.4.3 HTML

HTML should be in compliance with [Google’s HTML style guide](https://developers.google.com/style/html). We use html-linter to lint our HTML templates in `securedrop/source_templates` and `securedrop/journalist_templates`. Run the HTML linting options we use via:

```
make html-lint
```

### Accessibility

SecureDrop’s accessibility guidelines and tooling are a work in progress. At a minimum, if you make changes involving images, make sure they have `alt` attributes in accordance with the W3C’s “alt decision tree”, so that the interfaces will be navigable by people using screen-readers. For more-involved changes to the UIs, consult resources such as the [A11y Project checklist](https://a11yproject.com/checklist/).

If you have accessibility expertise to offer, the “a11y” label in GitHub is a great place to contribute.
5.4.4 YAML

The Ansible configuration is specified in YAML files, including variables, tasks, and playbooks. All YAML files in the project should pass the `yamllint` standards declared in the `.yamllint` file at the root of the repository. Run the checks locally via:

```
make yamllint
```

5.5 Type Hints in Python code

By adding type hints/annotations in the Python code, we are making the codebase easier to maintain in the long run by explicitly specifying the expected input/output types of various functions.

Any pull request with Python code in SecureDrop should have corresponding type hints for all the functions. Type hints and function annotations are defined in PEP 484 and in PEP 3107. We also use the `mypy` tool in our CI to find bugs in our Python code.

If you are new to Python type hinting, please read the above mentioned PEP documents, and then go through the examples in the `mypy` documentation. Some type annotations are included as code comments due to SecureDrop being Python 2 only when they were added, but any annotation syntax supported in Python 3.5 is allowed (i.e. function but not variable annotations which were added in Python 3.6).

5.5.1 Example of Type Hint

```python
import typing

# https://www.python.org/dev/peps/pep-0484/#runtime-or-type-checking
if typing.TYPE_CHECKING:
    # flake8 can not understand type annotation yet.
    # That is why all type annotation relative import
    # statements has to be marked as noqa.
    from typing import Dict # noqa: F401

class Config(object):

    def __init__(self):
        # type: () -> None
        self.NAMES = {} # type: Dict[str, str]

    def add(self, a, b):
        # type: (int, int) -> float
        c = 10.5 # type: float
        return a + b + c

    def update(self, uid, Name):
        # type: (int, str) -> None
        
        self.NAMES[uid] = Name
```

(continues on next page)
def main():
    # type: () -> None
    config = Config()  # type: Config
    config.add(2, 3)
    config.update(223, "SD")

if __name__ == '__main__':
    main()

The above example shows how to do a conditional import of Dict class from typing module. typing.TYPE_CHECKING will only be true when we use mypy to check type annotations.

5.5.2 How to Use mypy?

make lint already checks for any error using the mypy tool. In case you want to have a local installation, you can do that using your Python 3 virtualenv.

$ python3 -m venv ../.py3
$ source ../.py3/bin/activate
$ pip install mypy
$ mypy securedrop

5.6 Git History

We currently use an explicit merge strategy to merge feature branches into develop.

Note: It is generally good practice to maintain a clean git history by reducing the number of commits to a reasonable minimum. You can do this by squashing closely related commits through an interactive rebase once your PR is close to being merged. If you are unfamiliar with how to squash commits with rebase, check out this blog post.

If you would like a project maintainer to help you with squashing commits in a PR, please don’t hesitate to leave a comment requesting assistance.

5.7 Privileges

Note: The privilege escalation workflow is different for code maintainers and translation maintainers.

Dedicated contributors to SecureDrop will be granted extra privileges such as the right to push new branches or to merge pull requests. Any contributor with the right technical and social skills is entitled to ask. The people who have the power to grant such privileges are committed to do so in a transparent way as follows:

1. The contributor posts a message in the forum asking for privileges (review or merge, etc.).
2. After at least a week someone with permissions to grant such privilege reviews the thread and either:
   • grants the privilege if there are no objections from current maintainers and adds a message to the thread; or
   • explains what is expected from the contributor before they can be granted the privilege.
3. The thread is closed.

The privileges of a developer who has not been active for six months or more are revoked. They can apply again at any time.

5.8 Other Tips

- To aid in review, please write clear commit messages and include a descriptive PR summary. We have a PR template that specifies the type of information you should include.

- To maximize the chance that your PR is merged, please include the minimal changes to implement the feature or fix the bug.

- If there is not an existing issue for the PR you are interested in submitting, you should submit an issue first or comment on an existing issue outlining how you intend to approach the problem.
6.1 Using Tor Browser with the Development Environment

We strongly encourage sources to use Tor Browser when they access the Source Interface. Tor Browser is the easiest way for the average person to use Tor without making potentially catastrophic mistakes, makes disabling JavaScript easy via the handy NoScript icon in the toolbar, and prevents state about the source’s browsing habits (including their use of SecureDrop) from being persisted to disk.

Since Tor Browser is based on an older version of Firefox (usually the current ESR release), it does not always render HTML/CSS the same as other browsers (especially more recent versions of browsers). Therefore, we recommend testing all changes to the web application in the Tor Browser instead of whatever browser you normally use for web development. Unfortunately, it is not possible to access the local development servers by default, due to Tor Browser’s proxy configuration.

To test the development environment in Tor Browser, you need to modify Tor Browser’s default settings to prevent localhost from being resolved by the proxy:

1. In a new tab, navigate to `about:config`.
2. Click “I accept the Risk!”
3. In the search bar, enter `network.proxy.allow_hijacking_localhost`.
4. The default value is true. Double-click to set it to false.

Now you should be able to navigate to `127.0.0.1:8080` and `127.0.0.1:8081` in Tor Browser. For some reason, you have to use `127.0.0.1 – localhost` doesn’t work.

The modified value persists across restarts of Tor Browser.

6.2 Upgrading or Adding Python Dependencies

We use a pip-compile based workflow for adding Python dependencies. If you would like to add a Python dependency, instead of editing the `securedrop/requirements/python3/*.txt` files directly, please:

1. Edit the relevant `*.in` file in `securedrop/requirements/python3`
2. Use the following shell script to generate `securedrop/requirements/python3/*.txt` files:

   ```bash
   make update-pip-requirements
   ```

3. Commit both the `securedrop/requirements/python3/*.in` and `securedrop/requirements/python3/*.txt` files
Note that application dependency changes are subject to closer review, using *diffoscope* or a similar tool to compare the old and updated dependencies. You can request a review when submitting a PR.

### 6.3 Architecture Diagrams

Some helpful diagrams for getting a sense of the SecureDrop application architecture are stored [here](#), including a high-level view of the SecureDrop database structure:
6.3. Architecture Diagrams
7.1 Definitions

Note: The key words MUST, MUST NOT, REQUIRED, SHALL, SHALL NOT, SHOULD, SHOULD NOT, RECOMMENDED, MAY, and OPTIONAL in this document are to be interpreted as described in RFC 2119.

translation freeze
The deadline for translations to be reviewed and merged in order to be included in a given release. For SecureDrop, this is release day.

7.2 Thresholds for Translation and Review Coverage

<table>
<thead>
<tr>
<th></th>
<th>Translation Coverage</th>
<th>Review Coverage¹</th>
</tr>
</thead>
<tbody>
<tr>
<td>To grant support</td>
<td>100%</td>
<td>100%</td>
</tr>
<tr>
<td>To maintain support</td>
<td>80%</td>
<td>100%</td>
</tr>
</tbody>
</table>

In addition to these thresholds, the SecureDrop team will:

1. always prioritize the translation of source-facing strings, given their importance for sources’ security; and
2. inform Localization Lab when particular strings should be prioritized or even considered blocking for a given release.

¹ Machine translation (e.g., Google Translate) MAY be used to close gaps in review coverage for an otherwise well-supported language. (It MAY NOT be used to close gaps in translation coverage.) Because of the risk of low-quality machine translations especially from minority languages, machine translation SHOULD be considered a last resort, on a case-by-case basis in consultation with Localization Lab.
7.3 Granting Support for a Language

Granting support for a new language consists of adding an entry in the `supported_locales` object in `securedrop`'s `i18n.json` and/or in the “Localization” section in `securedrop-client`'s `MANIFEST.in`. Other steps, such as communication, are at the discretion of the Localization Manager.

1. A language \( L \) that reaches coverage in time for a release version \( V \)'s translation freeze SHOULD be nominated for support in version \( V \).

2. The Localization Manager SHOULD ask Localization Lab whether they believe \( L \)'s language team is likely to be able to maintain coverage for the foreseeable future.
   
   1. If so, the Localization Manager SHOULD grant support for \( L \).
   
   2. If not, the Localization Manager MUST NOT grant support for \( L \).

7.4 Revoking Support for a Language

Revoking support for a currently-supported language consists of removing the language’s entries in `i18n.json` and/or `MANIFEST.in`. Other steps, such as communication, are at the discretion of the Localization Manager.

Consider an expected release timeline as follows:

<table>
<thead>
<tr>
<th>Version</th>
<th>Translation Freeze</th>
</tr>
</thead>
<tbody>
<tr>
<td>V1</td>
<td>January 1</td>
</tr>
<tr>
<td>V2</td>
<td>March 1</td>
</tr>
<tr>
<td>V3</td>
<td>May 1</td>
</tr>
</tbody>
</table>

Then:

1. A language \( L \) that misses coverage for a release version \( V1 \)'s translation freeze MUST be considered on probation for up to the next two releases \( V2 \) and \( V3 \). While on probation, a language is still considered supported until it has missed coverage for a total of 3 consecutive translation freezes.
   
   1. In consultation with Localization Lab, the Localization Manager MAY consult the language census (internal link) and reach out to administrators who may be able to contribute to translation and review.

2. If \( L \) misses coverage again for \( V2 \)'s translation freeze and does not regain coverage for \( V3 \)'s translation freeze, then the Localization Manager SHOULD revoke support for \( L \) for \( V3 \).
   
   1. In consultation with Localization Lab and the Release Manager, the Localization Manager MAY extend \( L \)'s probationary period, for example if the language census indicates that revoking support for \( L \) would jeopardize the default locale for many instances, for especially high-traffic or high-profile instances, etc.

7.5 Adding a New Language for Translation

Translators MUST ask Localization Lab to add a new language for translation in Weblate.
7.6 Technical Limitations

- Although Weblate, our localization platform, supports arbitrary languages for translation and review, at runtime SecureDrop components are generally limited to locales with ISO 639-1 codes registered in the Common Locale Data Repository (CLDR).

- SecureDrop cannot be translated into the following constructed languages, because their ISO 639-1 codes are used in our automated tools and tests:
  - Esperanto (eo): used for pseudolocale generation
  - Interlingua (ia): used for testing
  - Ido (io): reserved for future use

\[ For \ example, \ to \ be \ supported \ by \ \texttt{securedrop}, \ a \ new \ language’s \ ISO \ 639-1 \ code \ must \ be \ registered \ in \ the \ CLDR \ release \ used \ by \ the \ version \ of \ Babel \ we \ install. \]
CHAPTER
EIGHT

DEPENDENCY SPECIFICATION AND UPDATE POLICIES

This document describes the process for updating SecureDrop dependencies. Since dependencies are run in the production environment, care should be taken when adding or updating dependencies to minimize risk. The following guidelines describe the process for adding or updating dependencies and specifying supported version constraints. They should be followed by the PR author or reviewer at the time of PR review.

Authors of PRs are encouraged to perform the investigations described below when updating or adding dependencies, and post the results of their investigation on the PR. Avoid if possible putting all the burden of dependency review on the PR reviewer. Please note that the following guidelines do not apply to dev, test, or deployment only (e.g. s3transfer, provided the deployment artifacts are signed, which they should be) dependencies.

We use tools that pin every dependency to a specific version and verify they match published checksums. Historically we used pip-compile for this purpose; we are currently in the process of migrating to poetry.

8.1 Adding a dependency

Before a new dependency should be added, a review should be performed. The following factors should be considered:

1. **Is this dependency well-maintained?** Are there recent commits or releases? Are high priority bugs on their bug tracker responded to and fixed?

2. **How secure is this dependency?** Have there been vulnerabilities reported in the project before? How have they responded? Do any of its dependencies have known CVEs? In lieu of a full code review (which might be a high burden), one might also run bandit static analysis on the Python dependency, are there high severity issues?

3. **How popular is this dependency?** How many GitHub stars does it have? Do other well-known projects depend on it? One can look at the GitHub dependency graph, e.g. Flask, in order to see the number of projects that use the dependency. By relying on well-known, widely-used dependencies, we benefit from the many eyes that should be evaluating it.

8.2 Updating dependencies

When updating a dependency, one should:

1. **Review the changelog:** were any high-risk areas of the code modified? Were bugs with security implications fixed?

2. **Review the diff:** (If the dependency a major tool in the Python ecosystem, such as pip, setuptools, or wheel, you can skip this step.) Perform a timeboxed review of the diff. Are there any concerning areas (primarily in terms of security)? One can use the diffoscope tool from https://try.diffoscope.org/ locally to view the diffs in the source code.
3. **Explain version specifiers:** Use comments in `.in` or `pyproject.toml` files to explain why you are specifying certain versions or ranges.

### 8.2.1 dependabot automated updates

GitHub’s dependabot can be used to automatically propose pull requests for dependency updates.

In addition to the normal review process, the reviewer should verify the GitHub-provided checksums match those published for the package on pypi.org. To do so, locate the package on PyPI, select the correct version from the “Release history” page, and click “Download files”. Identify the files corresponding to the Dependabot diff, and click “view hashes” to compare the hashes.

You should see a dialog similar to this one:

![Hashes](#)

Fig. 1: Example dialog for displaying hashes of a Python dependency published on PyPI

### 8.3 Specifying version constraints

For certain high-risk dependencies, we carefully control when and how far they’re updated. As a general rule, we don’t want to accept major version changes without substantial testing. For some projects, like Ansible before it was semver-compatible, we only want to permit patch changes, not major or minor. For example, in a `requirements.in` file:

```plaintext
# bad
ansible>=2.9.13
# good
# v2.10.0 is a breaking change, requires custom update logic
ansible>=2.9.13,<2.10.0
```

Make sure to provide a comment explaining the version constraints, so that future maintainers will have an easier time making sense of the controls. If no constraint is specified, then the latest version is assumed to be appropriate. Typically, you should set a lower bound on the target version you just upgraded to (for example, due to a safety alert):
Jinja2>=2.11.3

Doing so clearly indicates to other maintainers that no version less than 2.11.3 should be used. The next time the requirement is updated, the lower bound should be adjusted accordingly.

For projects using poetry, the `^` semver operator should be used, which only permits semver minor and patch updates:

```
[tool.poetry.dependencies]
sphinx = "^6.1.3"
```

### 8.3.1 Additional comments

These same processes should be followed for the dependencies of the dependency highlighted in the diff.

Some package updates will require new reproducible wheels to be published in the securedrop-builder repository; this should be done at the same time as the dependency update.

### 8.4 Dependency diff review procedure

1. Download the source tarball from pypi.org for both the version from which you are starting your diff review and the target version, example here for the diff review for cryptography 2.3 to 2.7:

   ```
   $ pip download --no-binary :all: --no-deps cryptography==2.3
   $ pip download --no-binary :all: --no-deps cryptography==2.7
   ```

2. Compute the sha256 hashes:

   ```
   $ shasum -a 256 cryptography-{2.3,2.7}.tar.gz
   ```

   Verify that these hashes match what’s in the requirements file (before and after).

3. Now perform a timeboxed review of the diff using diffoscope or your tool of choice, e.g.:

   ```
   $ tar xvzf cryptography-2.3.tar.gz
   $ tar xvzf cryptography-2.7.tar.gz
   $ diff -r cryptography-2.3 cryptography-2.7 | more
   ```

   (Fun tip: use script to write diffoscope output to a file while preserving colors, and review at your leisure with less -R.)

   If you find issues, discuss with other team members and escalate upstream where necessary.

4. Else, make a signed document containing the source tarball hashes before/after, and sign it:

   ```
   -----BEGIN PGP SIGNED MESSAGE-----
   Hash: SHA512
   Diff reviewed from:
   ```

   (continues on next page)
c132bab45d4bd0fffd3fe294d92b0a6eb8404e93337b3127bdec9f21de117e6 cryptography-2.3-to-2.7.tar.gz

e6347742ac8f35ded4a46ff835c6e68c22a536a8a5c442296656694676d4c6 cryptography-2.3-to-2.7.tar.gz

-----BEGIN PGP SIGNATURE-----

iQIzBAEBCgAdFiEEntsmvkbGwko38nhRsH6AZWrNlQEFA11a9swACgkQsH6AZWrN1QGwbQ/+/0wKgNKjuU44+:zW8kBQ7108oiiLKf02kxBaGZYMBand2/LMjiATQgdQ8ocpsIQ4Yxq+ybInv3ZNP80k9tuFp3o+3PsUX1Mc0A3FznH4wwxFUGckW57drFIWuSRpN0A03M8vagMP7FaDfGpR8a1BmjBIYGw/FL:nUUSQtkFwOmGJEmVBo0Uxf8WXztPlno4BYYsQbhjSldm1jXjNyrMkHefYluKQbsjcgceCU/dngTT0AD3GgAC6wczBztXk7Afzmv9vJVRIecZGzkfNNuJCC5WCQjoH3yDiqYiIk9sIG6TbFnvqNIG2azWY5bAd1HgsbsQq801tIMzjpn5fiiXHejkI8L8Y6tRTYGgkN9IUAwvUhFkd0ExPB30G0wZ4CIkwyrfUC6RtwH0oGhHNUaDeGWrh3TyHwHE9kFQDDzo+RXv1SpbkLmZof/UK0Vmk8TSs5lsA:+WTP8zbgjORcm02L44Hdnrrx0pfM:YhBDKp8bUC2wB9Rasew7y6sM07lHyQQzDuPGvV/SrCVGJF8hDA1OVLXK3QasEdHnv1u5w41M8uLb+rX2sc8Im+HSp3f4N7dbPTTf3t532+-UsG0vXGqzqwc0r0vTEJcgb1T/IpN40QvnsrlQyMZ0xPA9Yoe201HsgAazDPxHRqSpmslZp80uZqbf560ZPBkJBuw=
=70H

-----END PGP SIGNATURE-----

Note that you generate an inline signature like this via: gpg --clear-sign crypto-diff.txt

5. At this point, create a wiki page e.g. https://github.com/freedomofpress/securedrop-debian-packaging/wiki/cryptography-2.3-to-2.7 containing the hashes before/after.

6. Comment on the PR indicating that the diff review is approved.

7. Send the same content from the wiki to diff-review@python.org.
This document describes the endpoints for SecureDrop’s Journalist Interface API.

### 9.1 Versioning

The API is versioned and we are currently using version 1. This is set via the base URL, which is:

```
/api/v1/
```

### 9.2 Content Type

Clients shall send the following headers:

```
'Accept': 'application/json',
'Content-Type': 'application/json'
```

### 9.3 Authentication

POST `/api/v1/token` to get a token with the username, password, and two-factor code in the request body:

```json
{
    "username": "journalist",
    "passphrase": "monkey potato pizza quality silica growing deduce",
    "one_time_code": "123456"
}
```

This will produce a response with your Authorization token:

```
{
    "expiration": "2018-07-10T04:29:41.696321Z",
    "token": "eyJhbGciOiJIUzI1NiIsImV4cCI6MTUzMTE5Njk4MSwiaWF0IjoxNTMxMTY4MTgxfQ.
             ...
             eyJpZCI6MX0.TBSvfrICMxtvWgpVZqT16wHYNQuGPOaZpuAKwwIXXo",
    "journalist_uuid": "54d81dae-9d94-4145-8a57-4c804a04cfe0",
    "journalist_first_name": "daniel",
    "journalist_last_name": "ellsberg"
}
```
Thereafter in order to authenticate to protected endpoints, send the token in HTTP Authorization header:

```
Authorization: Token eyJhbGciOiJIUzI1NiIsImV4cCI6MTUzMDU4NjU4MiwifWF0IjoxNTMwNTc5MzgyfQ.
   eyJpZCI6MX0.P_PfcLMk1Dq5VCIANo-lJbu0ZyCL2VcT8qf9fIZsTCM
```

This header will be checked with each API request to see if it is valid and not yet expired. Tokens currently expire after 8 hours.

### 9.3.1 Logout

Clients should use the logout endpoint to invalidate their token:

POST `/api/v1/logout` with the token in the HTTP Authorization header and you will get the following response upon successful invalidation of the API token:

```
{
   "message": "Your token has been revoked."
}
```

### 9.4 Errors

The API will respond to all errors (400-599) with a JSON object with the following fields:

```
{
   "message": "This is a detailed error message."
}
```

### 9.5 Endpoints

#### 9.5.1 Root Endpoint

Does not require authentication.

The root endpoint describes the available resources:

GET `/api/v1/`

Response 200 (application/json):

```
{
   "all_users_url": "/api/v1/users",
   "auth_token_url": "/api/v1/token",
   "current_user_url": "/api/v1/user",
   "replies_url": "/api/v1/replies",
   "seen_url": "/api/v1/seen",
   "sources_url": "/api/v1/sources",
   "submissions_url": "/api/v1/submissions"
}
```
9.5.2 Sources

Get all sources

Requires authentication. Provides a list of all sources and data about them (such as number of documents, submissions, and their public key that replies should be encrypted to).

GET /api/v1/sources

Response 200 (application/json):

```json
{
  "sources": [
    {
      "add_star_url": "/api/v1/sources/9b6df7c9-a6b1-461d-91f0-5b715fc7a47a/add_star",
      "interaction_count": 2,
      "is_flagged": false,
      "is_starred": false,
      "journalist_designation": "validated benefactress",
      "key": {
        "fingerprint": "8C71EA66B0278309A31DBD691733DA655854DB12",
        "type": "PGP"
      },
      "last_updated": "2018-07-10T00:52:21.157409Z",
      "number_of_documents": 0,
      "public": "-----BEGIN PGP PUBLIC KEY BLOCK-----
nmQINBFGRfoAEBEAECfY-6prky4jCwmKSSuh/S2ZLw1FTCqrgAIKQVFZ+cy2riFHv/
unjQXYb4POCt7PmYbmXxIWKqJCaPVklbpi7pSX2Wkgh+qGgijjotq2Y9iPPGKQ3\nGvJdpG3rWwb0srt4rDh/\nL1Stn+tly4o3cDr71715Otc0mPKeV6eGx5mCAYsm3\nkKsIwCsjfB82KhCZL/
BBApqxt9uc6JqjhiRPL3bgIg0t37yX/zbeFdBDF8md86\nc7pvvYM0a09PGV1Gv6ghh8+rPq/
RK7YhHOWZltGMXWcm/GaH+DgGzGE8Yuj92R/n0PNQFqfAP/tL1deEdvGd/
4mbo7uxrEMe33tsbQamFZtXFARsJx9a904CEEnwRCz/nNE90u9Fe4mbk/1Msdr7gOrw0B6QwctVt/
Yn17blUzpMzDbsvgR89auK59VHGZ/n5L3yz0+yVwRAIW3/
CwsJEOyAkIPadExzhZhc80CtTe8zPXXq80WrmFBA6x6cfvq/nSsoh3NXrD/VY/
6w9dGqVXictYmATq0mQkk81jXE3BFefx7AQPXHXGavSF1mqeQV\n+wQpqUkheomy7/
7z3heasK3MYk/w7y7c1iz6cmvtrh5fycNp7vQGcox4BkVcK/
npBz6t12sbgqtQEEsSdVUlP8LxpxfbxKFuWQL28kVf4MjbryG9Z0QRAQAB\nntHxBdRRxvZ2YuX3hDGWkEItel0ASBULlR0RIzE9BNVFLVFozNjVPUTNQWUpDHk9a/
n0QRxqjy1d1FSQ3w0OlNDI0QUTZ1FSj10EspaSFyQYQT3tQVguKBFvdjHRFVQ/
ns01HQjzQoxUxVzNfTuxwFWfENYwk1RkSwSTUW270+iQ13BBMBGCAhFQJrX6Ahsv/
nBQsJAcCBhIUCIQoLaGQhWGB4AhEAAOAECbc2vMYVwSNQ88/3e54onTBb/O/
nFvVNYw5oY929QPhs0YUKCCVCKCv26bi3qpsDFjohyupKL9QgftB3oiNhzeFhv/
Z5RbgJgIAYwuzWnDMcSD3RZgZzbfFxX2S5o9R9t/+\nRNwjeOqKpo031myyAKsRZz1+n/\nrbF0A1CGiMOCrV/
9+pr+stTRdv+8FxkQrz55nGk11J4EqlH0Eg7wxXI+HMgTdz/
nSPwB63INNkrkR5LQn7YSHAgmmUPj6FyVz1Ab3kMbbfznDZ2g7auRpt0S8yNVgcG/
n9k9dG3gpMFhiA4E5mdO1b82qv9XQ70wxxmz85jArv/P/CysndUbRHSfXmP161g\nj0RfcC7J0E/
SkwBY9j+cTGCWfqqXa14u03V3H1yQqFwbq+exa/Qv14wwgc517p/n8O/
Xly1QPVqle1kgFg8t8sPd+a21VLrSj4Xh76l6EMQqDUJXtFuoEvSg3oBFzj/n80IExe9KZltJCYlxN+1/
x1vzjVAmfYT6kz0XYSBPc329Hemgsw2Pnj104ZmTysb/n1o1xgB1XbdvhRv9Q5PNoPwXRh7/bfzQWTx/
uPr8iu1T6YqEerLIf0m/4ShyVvKqa/
ncLwvzW3Rj1BD5CpdG+491jJ6cRXq8xfymCdMmBmTmAq4DobY7W5NKIsS5gs6/
nu6NXeCWOsf81QNBxkrPnouhL1Tefsn1y\n=Zp4Zn-----END PGP PUBLIC KEY BLOCK-----\n",  
  "type": "PGP"
}
],
"last_updated": "2018-07-10T00:52:21.157409Z",
"number_of_documents": 0
}
```
"number_of_messages": 2,
"remove_star_url": "/api/v1/sources/9b6df7c9-a6b1-461d-91f0-5b715fc7a47a/
remove_star",
"replies_url": "/api/v1/sources/9b6df7c9-a6b1-461d-91f0-5b715fc7a47a/replies",
"submissions_url": "/api/v1/sources/9b6df7c9-a6b1-461d-91f0-5b715fc7a47a/submissions",
"url": "/api/v1/sources/9b6df7c9-a6b1-461d-91f0-5b715fc7a47a",
"uuid": "9b6df7c9-a6b1-461d-91f0-5b715fc7a47a",

}
{
"add_star_url": "/api/v1/sources/f086bd03-1c89-49fb-82d5-00084c17b4ce/add_star",
"interaction_count": 2,
"is_flagged": false,
"is_starred": false,
"journalist_designation": "navigational firearm",
"key": {
"fingerprint": "C20D06197FFAE44552358AA5886EEA0A360D9FF1",
"type": "PGP",
"url": "/api/v1/sources/9b6df7c9-a6b1-461d-91f0-5b715fc7a47a/";
"last_updated": "2018-07-10T00:52:25.696391Z",
"number_of_documents": 0,
"number_of_messages": 2,
"remove_star_url": "/api/v1/sources/f086bd03-1c89-49fb-82d5-00084c17b4ce/remove_star";
Get a single source

Requires authentication.

GET /sources/<source_uuid>

Response 200 (application/json):

```json
{
  "add_star_url": "/api/v1/sources/9b6df7c9-a6b1-461d-91f0-5b715fc7a47a/add_star",
  "interaction_count": 2,
  "is_flagged": false,
  "is_starred": false,
  "journalist_designation": "validated benefactress",
  "key": {
    "fingerprint": "8C71EA66B0278309A31DBD691733DA655854DB12",
    "public": null
  },
  "replies_url": "/api/v1/sources/9b6df7c9-a6b1-461d-91f0-5b715fc7a47a/replies",
  "submissions_url": "/api/v1/sources/9b6df7c9-a6b1-461d-91f0-5b715fc7a47a/submissions",
  "url": "/api/v1/sources/9b6df7c9-a6b1-461d-91f0-5b715fc7a47a",
  "uuid": "9b6df7c9-a6b1-461d-91f0-5b715fc7a47a"
}
```
Get all submissions associated with a source

Requires authentication.

GET /api/v1/sources/<source_uuid>/submissions

Response 200 (application/json):

```json
{
    "submissions": [
        {
            "download_url": "/api/v1/sources/<source_uuid>/submissions/<submission_id>/download",
            "filename": "1-dark-haired_insolation-msg.gpg",
            "is_file": false,
            "is_message": true,
            "is_read": true,
            "seen_by": [
                "1c914871-a335-44ba-b2ae-da878cbc3630"
            ],
            "size": 593,
            "source_url": "/api/v1/sources/<source_uuid>",
            "submission_url": "/api/v1/sources/<source_uuid>/submissions/<submission_id>"
        },
        {
            "download_url": "/api/v1/sources/<source_uuid>/submissions/<submission_id>/download",
            "filename": "2-dark-haired_insolation-doc.gz.gpg",
            "is_file": false,
            "is_message": false,
            "is_read": true,
            "seen_by": [
        ]
    }
}
```
Get a single submission associated with a source

Requires authentication.

GET /api/v1/sources/<source_uuid>/submissions/<submission_uuid>

Response 200 (application/json):

```json
{
    "download_url": "/api/v1/sources/e5a42bdb-1fef-4d66-9876-b2d592f90704/submissions/00d24bed-8d13-4f90-b068-52341593a727/download",
    "filename": "2-dark-haired_insolation-doc.gz.gpg",
    "is_file": true,
    "is_message": false,
    "is_read": true,
    "seen_by": [
        "1c914871-a335-44ba-b2ae-da878cbc3630"
    ],
    "size": 179404,
    "source_url": "/api/v1/sources/e5a42bdb-1fef-4d66-9876-b2d592f90704",
    "submission_url": "/api/v1/sources/e5a42bdb-1fef-4d66-9876-b2d592f90704/submissions/00d24bed-8d13-4f90-b068-52341593a727",
    "uuid": "00d24bed-8d13-4f90-b068-52341593a727"
}
```

Get all replies associated with a source

Requires authentication.

GET /api/v1/sources/<source_uuid>/replies

Response 200 (application/json):

```json
{
    "replies": [
        {
            "filename": "3-electrocardiographic_lost-and-found-reply.gpg",
            "is_deleted_by_source": false,
            "journalist_first_name": "",
```

(continues on next page)
Get a single reply associated with a source

Requires authentication.

GET /api/v1/sources/<source_uuid>/replies/<reply_uuid>

Response 200 (application/json):

```json
{
    "filename": "4-electrocardiographic_lost-and-found-reply.gpg",
    "is_deleted_by_source": false,
    "journalist_first_name": "",
    "journalist_last_name": "",
    "journalist_username": "journalist",
    "journalist_uuid": "3ae405e0-01bb-41f5-98b6-c4707c5c4b96",
    "reply_url": "/api/v1/sources/55b96e66-688a-4333-b429-f1a3233b40e9/replies/3400b55f-9bfb-4368-b975-0f6950fd5631",
    "seen_by": [
        "3ae405e0-01bb-41f5-98b6-c4707c5c4b96"
    ],
    "size": 901,
    "source_url": "/api/v1/sources/55b96e66-688a-4333-b429-f1a3233b40e9",
    "uuid": "3400b55f-9bfb-4368-b975-0f6950fd5631"
}
```
Submit a reply

Requires authentication. Clients are expected to encrypt replies prior to submission to the server. Replies should be encrypted to the public key of the source.

Including the \texttt{uuid} field in the request is optional. Clients may want to pre-set the \texttt{uuid} so they can track in-flight messages.

\texttt{POST} /api/v1/sources/<source_uuid>/replies

with the reply in the request body:

```
{
    "uuid": "0bc588dd-f613-4999-b21e-1cebbd9ad2c",
    "reply": "-----BEGIN PGP MESSAGE-----[...]

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(continued from previous page)
The returned uuid field is the UUID of the reply and can be used to reference this reply later. If the client set the uuid in the request, this will have the same value.

Replies that do not contain a GPG encrypted message will be rejected:

Response 400 (application/json):

```json
{
    "message": "You must encrypt replies client side"
}
```

### Delete a submission

Requires authentication.

```
DELETE /api/v1/sources/<source_uuid>/submissions/<submission_uuid>
```

Response 200:

```json
{
    "message": "Submission deleted"
}
```

### Download a submission

Requires authentication.

```
GET /api/v1/sources/<source_uuid>/submissions/<submission_uuid>/download
```

Response 200 will have Content-Type: application/pgp-encrypted and is the content of the PGP encrypted submission.

An ETag header is also present containing the SHA256 hash of the response data:

```
"sha256:c757c5aa263dc4a5a2bca8e7fe973367dbd2c1a6c780d19c0ba499e6b1b81efa"
```

Note that these are not intended for cryptographic purposes and are present for clients to check that downloads are not corrupted.
Delete a source and all their associated submissions

Requires authentication.

DELETE /api/v1/sources/<source_uuid>

Response 200:

```json
{
  "message": "Source and submissions deleted"
}
```

Delete a source conversation (messages/files/replies) while preserving the source

Requires authentication.

DELETE /api/v1/sources/<source_uuid>/conversation

Response 200:

```json
{
  "message": "Source data deleted"
}
```

Star a source

Requires authentication.

POST /api/v1/sources/<source_uuid>/star

Response 201 created:

```json
{
  "message": "Star added"
}
```

Unstar a source

Requires authentication.

DELETE /api/v1/sources/<source_uuid>/star

Response 200:

```json
{
  "message": "Star removed"
}
```
9.5.3 Submissions

Get all submissions

Requires authentication. This gets details of all submissions across sources.

GET /api/v1/submissions

Response 200:

```json
{
    "submissions": [
      {
        "download_url": "/api/v1/sources/e5a42bdb-1fef-4d66-9876-b2d592f90704/submissions/b7a7b6ca-9a11-4a51-8b59-7e454f6bf8d0/download",
        "filename": "1-dark-haired_insolation-msg.gpg",
        "is_file": false,
        "is_message": true,
        "is_read": true,
        "seen_by": [
          "1c914871-a335-44ba-b2ae-da878cbc3630"
        ],
        "size": 593,
        "source_url": "/api/v1/sources/e5a42bdb-1fef-4d66-9876-b2d592f90704/submissions/b7a7b6ca-9a11-4a51-8b59-7e454f6bf8d0",
        "uuid": "b7a7b6ca-9a11-4a51-8b59-7e454f6bf8d0"
      },
      {
        "download_url": "/api/v1/sources/e5a42bdb-1fef-4d66-9876-b2d592f90704/submissions/00d24bed-8d13-4f90-b068-52341593a727/download",
        "filename": "2-dark-haired_insolation-doc.gz.gpg",
        "is_file": true,
        "is_message": false,
        "is_read": true,
        "seen_by": [
          "1c914871-a335-44ba-b2ae-da878cbc3630"
        ],
        "size": 179404,
        "source_url": "/api/v1/sources/e5a42bdb-1fef-4d66-9876-b2d592f90704/submissions/00d24bed-8d13-4f90-b068-52341593a727",
        "uuid": "00d24bed-8d13-4f90-b068-52341593a727"
      }
    ]
}
```
9.5.4 Replies

Get all replies

Requires authentication. This gets details of all replies across sources.

GET /api/v1/replies

Response 200:

```
{
    "replies": [
        {
            "filename": "3-electrocardiographic_lost-and-found-reply.gpg",
            "is_deleted_by_source": false,
            "journalist_first_name": "",
            "journalist_last_name": "",
            "journalist_username": "journalist",
            "journalist_uuid": "3ae405e0-01bb-41f5-98b6-c4707c5c4b96",
            "reply_url": "/api/v1/sources/55b96e66-688a-4333-b429-f1a3233b40e9/replies/5d6260ce-cf70-420a-9ca0-250b09d6cc58",
            "seen_by": [
                "3ae405e0-01bb-41f5-98b6-c4707c5c4b96"
            ],
            "size": 753,
            "source_url": "/api/v1/sources/55b96e66-688a-4333-b429-f1a3233b40e9",
            "uuid": "5d6260ce-cf70-420a-9ca0-250b09d6cc58"
        },
        {
            "filename": "3-dark-haired_insolation-reply.gpg",
            "is_deleted_by_source": false,
            "journalist_first_name": "",
            "journalist_last_name": "",
            "journalist_username": "journalist",
            "journalist_uuid": "3ae405e0-01bb-41f5-98b6-c4707c5c4b96",
            "reply_url": "/api/v1/sources/e5a42bdb-1fef-4d66-9876-b2d592f90704/replies/285682f8-2bf8-47aa-9889-f9c41a44cebb",
            "seen_by": [
                "3ae405e0-01bb-41f5-98b6-c4707c5c4b96",
                "1c914871-a335-44ba-b2ae-da878c3630"
            ],
            "size": 744,
            "source_url": "/api/v1/sources/e5a42bdb-1fef-4d66-9876-b2d592f90704",
            "uuid": "285682f8-2bf8-47aa-9889-f9c41a44cebb"
        }
    ]
}
```
### 9.5.5 Users

**Get a list of all users**

Requires authentication.

**GET /api/v1/users**

Response 200:

```json
{
    "users": [
        {
            "first_name": "Nellie",
            "last_name": "Bly",
            "username": "nbly",
            "uuid": "2b3f05ef-3695-4522-88bd-f124d2e89d01"
        },
        {
            "first_name": "Daniel",
            "last_name": "Ellsberg",
            "username": "dellsberg",
            "uuid": "89eec426-f8c3-4c7a-921f-59ec8fa9fd69"
        }
    ]
}
```

**Get an object representing the current user**

Requires authentication.

**GET /api/v1/user**

Response 200:

```json
{
    "is_admin": true,
    "last_login": "2018-07-09T20:29:41.696782Z",
    "username": "journalist",
    "uuid": "a2405127-1c9e-4a3a-80ea-95f6a71e5738",
    "first_name": "Bob",
    "last_name": "Smith",
}
```
Mark items that have been seen by the current user

Requires authentication. Records that the current user has seen a reply from another user, or a file or message submitted by a source.

**POST /api/v1/seen**

The request body should contain one or more lists of UUIDs representing the conversation items to be marked seen. The valid list keys are `files`, `messages`, and `replies`. The type of a given submission (file or message) is available in the responses from endpoints under `/submissions`; each submission will have `is_file` and `is_message` fields.

```json
{
  "files": ["00d24bed-8d13-4f90-b068-52341593a727"],
  "messages": ["b7a7b6c9-a911-4a51-8b59-7e454f6bf8d0"],
  "replies": ["285682f8-2bfb-47aa-9889-f9c41a44cebb"
}
```

Any of the lists may be omitted, but at least one must be specified. An empty or invalid request will result in a 400 Bad Request response with the following body:

```json
{
  "error": "Bad Request",
  "message": "Please specify the resources to mark seen."
}
```

A successful request will result in a 200 OK response with the following body:

```json
{
  "message": "resources marked seen"
}
```

Any submission or reply marked seen will thereafter include the user’s UUID in the `seen_by` field of responses including the item, like `/api/v1/submissions` or `/api/v1/replies`.

If a file, message, or reply cannot be found with one of the specified UUIDs, the response will be 404 Not Found with details in the response body:

```json
{
  "error": "Not Found",
  "message": "reply not found: 285682f8-2bfb-47aa-9889-f9c41a44cebc"
}
```

None of the requested items will be marked seen if any of them cannot be found.
9.6 Removed functionality

9.6.1 Flagging sources

Previous versions of the API supported flagging sources for reply, which would generate a reply keypair for the source upon their next login. This functionality was removed in SecureDrop 2.0.0.

The /api/v1/sources/<source_uuid>/flag endpoint (POST) and the is_flagged property for sources are retained for backwards compatibility, but no longer function. is_flagged is always false.

The endpoint and the is_flagged property will be fully removed from the API in a future release.
The admin directory in the SecureDrop repository root contains the source of the securedrop-admin script which is used in Tails to perform various administrative tasks. It is a standalone python module which can be tested on Debian GNU/Linux stretch with:

```
python3 bootstrap.py
source .venv3/bin/activate
pip3 install --no-deps --require-hashes -r requirements-dev.txt
tox
```

A Docker helper bin/dev-shell is provided to simplify the installation and make it portable on various operating systems. From the admin directory, run bin/dev-shell without any arguments to execute securedrop-admin or other commands interactively in the container. If this is your first time running bin/dev-shell, it may take several minutes to build the image.

**Note:** The SecureDrop repository contains two scripts named dev-shell. admin/bin/dev-shell is used for securedrop-admin while securedrop/bin/dev-shell is used for the server environment.

Run only flake8 with:

```
bin/dev-shell tox -e flake8
```

Run only one test foobar with:

```
bin/dev-shell tox -e py3 -- -k foobar
```

Docker has the admin directory mounted from the host into the container, at the same location to avoid any trouble with hardcoded absolute paths. It runs with the id of the host user so files created in the container are owned by the host user instead of root. If a script needs root access, it has passwordless sudo permissions.

Convenience Makefile targets are also provided for the most common tasks:

```
$ make
Makefile for developing and testing securedrop-admin.
Subcommands:

help                Print this message and exit.
test               Run tox
update-pip-requirements Updates all Python requirements files via pip-compile.
```
DEVELOPMENT OF SECUREDROPUPDATER IN THE JOURNALIST_GUI DIRECTORY

The SecureDropUpdater is a tool used by the journalists and admins, this tool helps them to update their SecureDrop git repository to the latest released tag. It is a GUI tool and it is written using PyQt5 bindings of the Qt framework. This tool is written using Python3.

11.1 Installing the Dependencies in a Virtual Environment

You can use Python’s built-in venv module to install the dependencies in a virtual environment. From the journalist_gui directory:

```bash
$ python3 -m venv .venv && source .venv/bin/activate
$ pip install --require-hashes -r dev-requirements.txt
```

The first command will create a virtual environment and activate it. The second command will install the dependencies, using the exact hashes specified in dev-requirements.txt. Make sure you are using at least Python 3.8.

**Note:** The Updater GUI does not use a virtual environment on the Tails Workstations. As such, you can only use dependencies present in Tails.

You can run the GUI via:

```bash
$ python3 SecureDropUpdater
```

Note that since the application expects to run in Tails, you should test its functionality in a Tails VM. You can follow the instructions in the Virtualizing Tails guide to set up your Tails VM.

11.2 To Update the UI Design

The design of the GUI is saved in the journalist_gui/mainwindow.ui file. To update the UI, one has to first install qtcreator tool in the system. We are currently using 5.10.1 version of Qt for this project.

```bash
$ sudo apt install qtcreator python3-pyqt5
```

If we make any changes to the UI, we will have to use pyuic5 command to update the corresponding Python code.

```bash
$ pyuic5 journalist_gui/mainwindow.ui -o journalist_gui/updaterUI.py
```
## 11.3 Using Resources in the UI

All icons and images for the UI are stored in the `journalist_gui/static` directory. These are known as resources for the project. The `journalist_gui/resources.qrc` file contains the list of current resources for the project. Each resource needs to be defined inside of a `<file></file>`.

Example qrc file:

```xml
<RCC>
    <qresource prefix="/images">
        <file>static/securedrop.png</file>
        <file>static/securedrop_icon.png</file>
    </qresource>
</RCC>
```

We will have to update the corresponding Python file for any change in this resource file. We can do that using the following command:

```
$ pyrcc5 journalist_gui/resources.qrc -o journalist_gui/resources_rc.py
```

**Note:** The `updaterUI.py` and `resources_rc.py` files are generated by the tools. So, do not make any changes to these files. Any changes made to these files will be overridden.

**Warning:** As a reviewer of a PR involving changes to this resource file, you should verify the changes to the file by running `pyrcc5` locally.

## 11.4 Adding and Running Test Cases

We have Python unit tests in the `test_gui.py` file. Any change in the actual application code will also require adding new test cases or updating the old ones. You can run the tests using the following command:

```
$ python3 test_gui.py
```
SecureDrop is a multi-server system, and you may need the full server stack available in order to develop and test some features. To make this easier, the project includes a Vagrantfile that can be used to create two predefined virtual environments:

- **Staging**
- **Production**

This document explains the purpose of, and how to get started working with, each one.

**Note:** If you plan to alter the configuration of any of these machines, make sure to review the *Testing: Configuration Tests* documentation.

### 12.1 Staging

A compromise between the development and production environments. This configuration can be thought of as identical to the production environment, with a few exceptions:

- The Debian packages are built from your local copy of the code, instead of installing the current stable release packages from https://apt.freedom.press.
- The staging environment is configured for direct SSH access so it’s more ergonomic for developers to interact with the system during debugging.
- The Postfix service is disabled, so OSSEC alerts will not be sent via email.

This is a convenient environment to test how changes work across the full stack.

You should first bring up the VM required for building the app code Debian packages on the staging machines:

```
make build-debs  
make staging  
molecule login -s libvirt-staging-focal -h app-staging  
sudo -u www-data bash  
  cd /var/www/securedrop  
  ./manage.py add-admin
```

To rebuild the local packages for the app code and update the staging VMs:

```
make build-debs  
make staging
```
The Debian packages will be rebuilt from the current state of your local git repository and then installed on the staging servers.

The web interfaces and SSH are available over Tor. A copy of the Onion URLs for Source and Journalist Interfaces, as well as SSH access, are written to the Vagrant host's `install_files/ansible-base` directory.

To access the Source Interface from Tor Browser, use the v3 onion URL from the file `install_files/ansible-base/app-sourcev3-ths`.

To use the Journalist Interface, you will need to modify Tor Browser's configuration to allow access to an authenticated onion service:

- First, add the following line to your Tor Browser's `torrc` file, typically found at `tor-browser_en-US/Browser/TorBrowser/Data/Tor/torrc`:

```
ClientOnionAuthDir TorBrowser/Data/Tor/onion_auth
```

- Next, create the `onion_auth` directory:

```
mkdir tor-browser_en-US/Browser/TorBrowser/Data/Tor/onion_auth
chmod 0700 tor-browser_en-US/Browser/TorBrowser/Data/Tor/onion_auth
```

- Finally, copy the file `install_files/ansible-base/app-journalist.auth_private` to the `onion_auth` directory and restart Tor Browser. You should now be able to visit the v3 onion address in `app-journalist.auth_private` from Tor Browser.

For working on OSSEC monitoring rules with most system hardening active, update the OSSEC-related configuration in `install_files/ansible-base/staging.yml` so you receive the OSSEC alert emails.

Direct SSH access is available for staging hosts, so you can use `molecule login -s <scenario> -h app-staging`, where `<scenario>` is either `libvirt-staging-focal` or `qubes-staging-focal`, depending on your environment.

By default, the staging environments are created with an empty submissions database. If you want to set up a staging environment with a preexisting submissions database, you can do so using a SecureDrop backup file as follows:

- Create a directory `install_files/ansible-base/test-data`.

- Copy the backup file to the directory above.

- Define an environmental variable `TEST_DATA_FILE` whose value is the name of the backup file - for example `sd-backup.tar.gz` - and run `make staging`:

```
TEST_DATA_FILE="sd-backup.tar.gz" make staging
```

A staging environment will be created using the submissions and account data from the backup, but ignoring the backup file's Tor configuration data.

**Note:** It is not recommended to use backup data from a live SecureDrop installation in staging, as the backup may contain sensitive information and the staging environment should not be considered secure.

When finished with the Staging environment, run `molecule destroy -s <scenario>` to clean up the VMs. If the host machine has been rebooted since the Staging environment was created, Molecule will fail to find the VM info, as it's stored in `/tmp`. If you use libvirt, run `virt-manager` and destroy the staging VMs manually, by right-clicking on the entries and choosing **Destroy**.
12.2 Production

This is a production installation with all of the system hardening active, but virtualized, rather than running on hardware. You will need to use a virtualized Admin Workstation in order to provision these machines.

12.2.1 Switching to the Vagrant libvirt provider

Make sure you’ve already installed Vagrant, as described in the `multi-machine setup docs`

Ubuntu 20.04 setup

Install libvirt and QEMU:

```
sudo apt-get update
sudo apt-get install libvirt-bin libvirt-dev qemu-utils qemu virt-manager
sudo /etc/init.d/libvirt-bin restart
```

Add your user to the libvirtd group:

```
sudo addgroup libvirtd
sudo usermod -a -g libvirtd $USER
```

Install the required Vagrant plugins for converting and using libvirt boxes:

```
vagrant plugin install vagrant-libvirt
vagrant plugin install vagrant-mutate
```

Note: If Vagrant is already installed it may not recognize libvirt as a valid provider. In this case, remove Vagrant with `sudo apt-get remove vagrant` and reinstall it.

Log out, then log in again. Verify that libvirt is installed and KVM is available:

```
libvirtd --version
kvm-ok
```

Debian stable setup

Install Vagrant, libvirt, QEMU, and their dependencies:

```
sudo apt-get update
sudo apt-get install -y vagrant vagrant-libvirt libvirt-daemon-system qemu-kvm virt-
manager
sudo apt-get install -y ansible rsync
vagrant plugin install vagrant-libvirt
vagrant plugin install vagrant-mutate
sudo usermod -a -G libvirt $USER
sudo systemctl restart libvirtd
```

Add your user to the kvm group to give it permission to run KVM:
Log out, then log in again. Verify that libvirt is installed and your system supports KVM:

```
sudo libvirtd --version
[ `egrep -c 'flags\$s*:.*\(vmx|svm\)' /proc/cpuinfo` -gt 0 ] && \
  echo "KVM supported!" || echo "KVM not supported..."
```

Set libvirt as the default provider

Set the default Vagrant provider to libvirt:

```
echo 'export VAGRANT_DEFAULT_PROVIDER=libvirt' >> ~/.bashrc
export VAGRANT_DEFAULT_PROVIDER=libvirt
```

Convert Vagrant boxes to libvirt

Convert the VirtualBox images for Focal from virtualbox to libvirt format:

```
vagrant box add --provider virtualbox bento/ubuntu-20.04
vagrant mutate bento/ubuntu-20.04 libvirt
```

You can now use the libvirt-backed VM images to develop against the SecureDrop multi-machine environment.

12.2.2 Install from an Admin Workstation VM

In SecureDrop, admin tasks are performed from a Tails Admin Workstation. You should configure a Tails VM in order to install the SecureDrop production VMs by following the instructions in the Virtualizing Tails guide.

Once you’re prepared the Admin Workstation, you can start each VM:

```
molecule create -s libvirt-prod-focal
```

At this point you should be able to SSH into both app-prod and mon-prod with the user vagrant and the password vagrant.

From here you can follow the :server configuration instructions to test connectivity and prepare the servers.

These instructions will have you generate SSH keys and use ssh-copy-id to transfer the key onto the servers. By default, the Vagrant boxes authorize a publicly provided SSH keypair, which you can download on Tails and import via ssh-add instead of generating a new SSH keypair.

**Note:** If you have trouble SSHing to the servers from Ansible, remember to remove any old ATHS files in install_files/ansible-base.

Now from your Admin Workstation, set up the administration environment with:
If you want to enable HTTPS for the source interface, you can generate a test CA cert, server key, and server cert using the following commands:

```bash
sudo apt-get install make
make self-signed-https-certs
```

This will generate the files `securedrop_source_onion.ca`, `securedrop_source_onion.crt`, and `securedrop_source_onion.key` in the `install_files/ansible-base` directory, ready for use in the next step.

**Important:** The self-signed certificates should not be used in a live instance. They are provided for development and testing purposes only.

To proceed with a full install, you will need, at a minimum:

- The IP addresses of the two virtualized servers, `app-prod` and `mon-prod`. You can obtain them via `virsh domifaddr libvirt-prod-focal_app-prod` and `virsh domifaddr libvirt-prod-focal_mon-prod`.
- The username and sudo password (both default to `vagrant` for both servers)
- A Submission Public Key. `securedrop-admin` will reject the key included with the development environment. For testing purposes only, you can create a new keypair within the Tails VM.
- An OSSEC Alert Public Key. We recommend using your own public key if you intend to test OSSEC email functionality.

Configure and install SecureDrop on the server VMs using the commands:

```bash
./securedrop-admin sdconfig
./securedrop-admin install
```

After the installation is complete, you can configure your Admin Workstation to SSH into each VM via:

```bash
./securedrop-admin tailsconfig
```

`securedrop-admin` will write the SecureDrop configuration to `~/Persistent/securedrop/install_files/ansible-base/group_vars/all/site-specific`. To simplify subsequent installs, you may wish to make a copy of this file, as well as the two required public keys, in a directory in `~/Persistent` or outside the Tails VM.
SecureDrop uses Tails for the Admin Workstation environment. In order to perform a fully virtualized production install, you will need to first set up Tails in a virtual machine.

**Note:** For the instructions that follow, you need to download the most recent Tails ISO from the Tails website.

Only libvirt-based virtualization, on a Linux host, is supported.

### 13.1 Linux

For the Linux instructions, you will use KVM/libvirt to create a Tails VM that you can use to install SecureDrop on app-prod and mon-prod.

#### 13.1.1 Create a VM using virt-manager

Follow the Tails virt-manager instructions for running Tails from a USB image. Then proceed with booting to the USB drive, and configure Persistent Storage.

We recommend cloning the SecureDrop repository into the persistent volume for testing and development, instead of attempting to mount a folder from the host operating system.
SecureDrop currently uses Ubuntu Focal as its server OS. The instructions below cover setting up a SecureDrop staging environment using Focal under Qubes.

It is assumed that you have an up-to-date Qubes R4.1 installation on a compatible laptop, with at least 16GB RAM and 60GB free disk space. The SecureDrop server VMs run Tor locally instead of using sys-whonix, so the system clock must be set accurately for Tor to start and hidden services to be available.

14.1 Overview

Follow the Qubes platform instructions in Setting Up the Development Environment to create a Debian 11 sd-dev Standalone VM. Once done, we’ll create three new Standalone (HVM) Qubes VMs for use with staging:

- sd-staging-base-focal, a base VM for cloning reusable staging VMs
- sd-staging-app-base-focal, a base VM for the SecureDrop Application Server
- sd-staging-mon-base-focal, a base VM for the SecureDrop Monitor Server

14.2 Download Ubuntu server ISO

On sd-dev, download the latest Ubuntu server ISO for Focal, along with corresponding checksum and signature files. See the installation docs for detailed instructions. If you opt for the command line instructions, omit the torify prepended to the curl command.

14.3 Create the base VM

We’re going to build a single, minimally configured Ubuntu VM. Once it’s bootable, we’ll clone it for the application and monitoring VMs.

In dom0, do the following:

```
qvm-create sd-staging-base-focal --class StandaloneVM --property virt_mode=hvm --label green
qvm-volume extend sd-staging-base-focal:root 20g
qvm-prefs sd-staging-base-focal memory 2000
qvm-prefs sd-staging-base-focal maxmem 2000
qvm-prefs sd-staging-base-focal kernel ""
```
The commands above will create a new StandaloneVM, expand the storage space and memory available to it, as well as disable the integrated kernel support. The SecureDrop install process will install a custom kernel.

14.4 Boot into installation media

In dom0:

```bash
qvm-start sd-staging-base-focal --cdrom=sd-dev:$ISO_PATH
```

where ISO_PATH is the full path to the Ubuntu ISO previously downloaded on sd-dev.

Next, choose Install Ubuntu.

For the most part, the install process matches the hardware install flow, with a few exceptions:

- **Subnet**: 10.137.0.0/24
- **Address**: use value returned by `qvm-prefs sd-staging-base-focal ip`
- **Gateway**: use value returned by `qvm-prefs sd-staging-base-focal visible_gateway`
- **Name servers**: 10.139.1.1,10.139.1.2
- **Search domains**: should be left blank
- **Your server’s name**: sd-staging-base-focal

Make sure to configure LVM and use Virtual disk 1 (xvda 20.0GB Xen Virtual Block device) when asked for a target partition during installation. It should be the default option.

You’ll be prompted to add a “regular” user for the VM: this is the user you’ll be using later to SSH into the VM. We’re using a standardized name/password pair: sdadmin/securedrop.

Once installation is done, let the machine shut down and then restart it with

```bash
qvm-start sd-staging-base-focal
```

in dom0. You should get a login prompt.

14.5 Initial VM configuration

Before cloning this machine, we’ll update software to reduce provisioning time on the staging VMs. In the new sd-staging-base-focal VM’s console, do:

```bash
sudo apt update
sudo apt dist-upgrade -y
```

Before we continue, let’s allow your user to sudo without their password. Edit `/etc/sudoers` using visudo to make the sudo group line look like

```
%sudo  ALL=(ALL) NOPASSWD: ALL
```

Finally, update the machine’s Grub configuration to use a consistent Ethernet device name across kernel versions. Edit the file `/etc/default/grub`, changing the line:

```
GRUB_CMDLINE_LINUX=""
```
to

```
GRUB_CMDLINE_LINUX="net.ifnames=0 biosdevname=0"
```

When initial configuration is done, run `qvm-shutdown sd-staging-base-focal` to shut it down.

### 14.6 Clone VMs

We’re going configure the VMs to use specific IP addresses, which will make various routing issues easier later. We’ll also tag the VMs for management by the sd-dev VM. Doing so will require Qubes RPC policy changes, documented below. Run the following in dom0:

```
qvm-clone sd-staging-base-focal sd-staging-app-base-focal
qvm-clone sd-staging-base-focal sd-staging-mon-base-focal
qvm-prefs sd-staging-app-base-focal ip 10.137.0.50
qvm-prefs sd-staging-mon-base-focal ip 10.137.0.51
qvm-tags sd-staging-app-base-focal add created-by-sd-dev
qvm-tags sd-staging-mon-base-focal add created-by-sd-dev
```

Now start both new VMs:

```
qvm-start sd-staging-app-base-focal
qvm-start sd-staging-mon-base-focal
```

On the consoles which eventually appear, you should be able to log in with sdadmin/securedrop.

#### 14.6.1 Configure cloned VMs

We’ll need to fix each machine’s idea of its own IP. In the console for each machine, edit `/etc/netplan/00-installer-config.yaml` to update the addresses entry with the machine’s IP.

Edit `/etc/hosts` on each host to include the hostname and IP for itself. Use `app-staging` and `mon-staging` as appropriate.

Next, on each host edit `/etc/hostname` to reflect the machine’s name.

Halt each machine, then restart each from dom0. The prompt in each console should reflect the correct name of the VM. Confirm you have network access by running `ping freedom.press`. It should show no errors.

#### 14.6.2 Inter-VM networking

We want to be able to SSH connections from sd-dev to these new standalone VMs. In order to do so, we have to adjust the firewall rules. Make the following changes on `fedora-37-dvm`, which is the template for `sys-firewall` under a default setup.

| Note: These changes to the firewall rules will also apply to all other DispVMs based off `fedora-37-dvm`, and are meant for a testing/development machine only.

Let’s get the IP address of sd-dev. On dom0:

```
qvm-prefs sd-dev ip
```

### 14.6. Clone VMs
Get a shell on fedora-37-dvm. Create or edit /rw/config/qubes-firewall-user-script, to include the following:

```bash
sd_dev="$sd-dev-addr"
sd_app="10.137.0.50"
sd_mon="10.137.0.51"

iptables -I FORWARD 2 -s "$sd_dev" -d "$sd_app" -j ACCEPT
iptables -I FORWARD 2 -s "$sd_dev" -d "$sd_mon" -j ACCEPT
iptables -I FORWARD 2 -s "$sd_app" -d "$sd_mon" -j ACCEPT
iptables -I FORWARD 2 -s "$sd_mon" -d "$sd_app" -j ACCEPT
```

Shut down fedora-37-dvm, then restart sys-firewall.

Now from sd-dev, you should be able to do

```
ssh sdadmin@10.137.0.50
```

and log in with the password securedrop.

**Tip:** See the official Qubes guide on configuring inter-VM networking for more details.

### 14.6.3 SSH using keys

**Tip:** You likely already have an SSH keypair configured for access to GitHub. If not, create one with `ssh-keygen -b 4096 -t rsa`. The configuration logic will use the key at `~/.ssh/id_rsa` to connect to the VMs.

Later we’ll be using Ansible to provision the application VMs, so we should make sure we can SSH between those machines without needing to type a password. On sd-dev:

```
ssh-copy-id sdadmin@10.137.0.50
ssh-copy-id sdadmin@10.137.0.51
```

Confirm that you’re able to ssh as user sdadmin from sd-dev to both IP addresses without a password.

## 14.7 SecureDrop Installation

We’re going to configure sd-dev to build the SecureDrop .deb files, then we’re going to build them, and provision sd-staging-app and sd-staging-mon. Follow the instructions in the developer documentation to set up the development environment.

Once finished, build the Debian packages for installation on the staging VMs:

```
make build-debs
```
14.8 Managing Qubes RPC for Admin API capability

We're going to be running Qubes management commands on sd-dev, which requires some additional software. Install it with

```
sudo apt install qubes-core-admin-client
```

You'll need to grant the sd-dev VM the ability to create other VMs, by editing the Qubes RPC policies in dom0. Here is an example of a permissive policy, sufficient to grant sd-dev management capabilities over VMs it creates. The lines below should be inserted at the beginning of their respective policy files, before other more general rules:

```
/etc/qubes/policy.d/include/admin-local-rwx:
  sd-dev @tag:created-by-sd-dev allow target=@adminvm

/etc/qubes/policy.d/include/admin-global-rwx:
  sd-dev @adminvm allow target=@adminvm
  sd-dev @tag:created-by-sd-dev allow target=@adminvm
```

Tip: See the Qubes documentation for details on leveraging the Admin API.

14.9 Creating staging instance

After creating the StandaloneVMs as described above:

- sd-dev
- sd-staging-base-focal
- sd-staging-app-base-focal
- sd-staging-mon-base-focal

And after building the SecureDrop .debs, we can finally provision the staging environment:

```
make staging
```

The commands invoke the appropriate Molecule scenario for your choice of focal. You can also run constituent Molecule actions directly, rather than using the Makefile target:

```
molecule create -s qubes-staging-focal
molecule converge -s qubes-staging-focal
molecule test -s qubes-staging-focal
```

That's it. You should now have a running, configured SecureDrop staging instance running on your Qubes machine. For day-to-day operation, you should run sd-dev in order to make code changes, and use the Molecule commands above to provision staging VMs on-demand. To remove the staging instance, use the Molecule command:

```
molecule destroy -s qubes-staging-focal
```
14.10 Accessing the Journalist Interface (Staging) in Whonix-based VMs

Warning: These instructions are only appropriate for a staging setup and should not be used to access a production instance of SecureDrop.

To access the Source and Journalist Interfaces (staging) in a Debian- or Fedora-based VM, follow the instructions here. To use a Whonix-based VM, the following steps are required to configure access to the Journalist Interface (staging).

14.10.1 In sd-dev

You will have to copy the app-journalist.auth_private file (located in your sd-dev VM in ${SECUREDROP_HOME}/install_files/ansible-base and generated after a successful staging build) into your Whonix gateway VM. On standard Qubes installations this VM is called sys-whonix.

To do this, in an sd-dev terminal, run the command:

```bash
qvm-copy ${SECUREDROP_HOME})/install_files/ansible-base/app-journalist.auth_private
```

and select sys-whonix in the resulting permissions dialog.

14.10.2 In the Whonix Gateway

Open a terminal in sys-whonix and create a directory with appropriate ownership and permissions, then move your credential file there:

```bash
sudo mkdir -p /var/lib/tor/onion_auth
sudo mv ~/QubesIncoming/sd-dev/app-journalist.auth_private /var/lib/tor/onion_auth
sudo chown --recursive debian-tor:debian-tor /var/lib/tor/onion_auth
```

Next, edit the Tor configuration so it recognizes the directory containing your credentials:

```bash
sudo vi /usr/local/etc/torrc.d/50_user.conf
```

In this file, enter the following:

```bash
ClientOnionAuthDir /var/lib/tor/onion_auth
```

Save and close the file. Finally, reload Tor by clicking Qubes Application Menu > sys-whonix > Reload Tor.

At this point, you should be able to access the Journalist Interface (staging) in a Whonix VM that uses sys-whonix as its gateway.

Note that you will have to replace the app-journalist.auth_private file and reload Tor on the Whonix gateway every time you rebuild the staging environment.
The SecureDrop project includes Molecule scenarios for developing and testing against multi-server configurations, including a scenario to simulate the process of upgrading an existing system. This document explains how to work with this scenario to test features that make potentially release-breaking changes such as database schema updates.

The Molecule upgrade scenario sets up a local apt server, to imitate how new package versions will be installed in production. You’ll need to use a virtualized Admin Workstation to configure the base server VMs with the current stable version, prior to testing the upgrade.

Note: The upgrade scenario uses QEMU/KVM via Vagrant's libvirt provider. If you haven't already done so, you’ll need to set up the libvirt provider before proceeding. For more information, see Switching to the Vagrant libvirt provider.

### 15.1 Upgrade testing using locally-built packages

First, create prod VMs for use with the current stable version. These machines will be upgraded with newer, locally built deb packages in a subsequent step.

```
molecule create -s libvirt-prod-focal
```

Next, boot your Admin Workstation VM and proceed with a full install on these VMs, via `./securedrop-admin install`. Make sure to run `./securedrop-admin tailsconfig` to finalize the installation.

Next, build the app code packages and create the environment:

```
make build-debs
make upgrade-start
```

The playbook will create a local apt server on your host machine, and serve the locally built deb packages from that local endpoint. In order to add the local apt server to the VMs, switch back to the Admin Workstation and run:

```
source admin/.venv3/bin/activate
cd install_files/ansible-base
ansible-playbook -vv --diff securedrop-apt-local.yml
```

Both VMs will now be able to be able to view newer, locally built packages. To confirm:

```
ssh app
```

From the Application Server:
The installed package version should match the latest stable version, but the locally built package with higher version should be available as a candidate for installation.

15.2 Upgrade testing using apt-test.freedom.press

You can also evaluate packages on the https://apt-test.freedom.press/ repository. As above, create prod VMs and configure them via the Admin Workstation. After installation, you can enable the `apt-test` repo like so:

```bash
source admin/.venv3/bin/activate
cd install_files/ansible-base
ansible-playbook -vv --diff securedrop-qa.yml
```

Then, log into the Application Server:

```bash
ssh app
apt-cache policy securedrop-config
```

The installed package version should match the latest stable version, with the locally built package of a higher version available as a candidate for installation.
SecureDrop uses Alembic for database schema migrations. This guide is not a complete explanation of what alembic is or how it is used, so the original documentation should be read.

### 16.1 Migration Files

In the securedrop/ directory, the file alembic.ini contains the configuration needed to run alembic commands, and the directory alembic/ contains the Python code that executes migrations.

The directory looks like this.

```
. ├── alembic
│   ├── env.py
│   ├── script.py.mako
│   └── versions
│       ├── 15ac9509fc68_init.py
│       └── faac8092c123_enable_security_pragmas.py
└── alembic.ini
```

The subdirectory versions/ individual migrations that are generated by alembic. In the example above, there are two migrations. alembic orders these migrations based off of values in the Python files, not off any sort of lexicographic ordering. The file faac8092c123_enable_security_pragmas.py has a module-level documentation string that specifies that it comes after 15ac9509fc68_init.py as well as variables used by alembic that specify the ordering of migrations.

### 16.2 Deployment

Database migrations are automatically applied to production instances via the command alembic upgrade head in the postinst script in the securedrop-app-code Debian package. You do not need to worry about when or how these migrations are applied.
16.3 Developer Workflow

16.3.1 Updating the Models

When you want to modify the database schema, you need to add adjust the models in the file models.py. All indices, constraints, or other metadata about the scheme needs to be in this file. The development server creates tables directly from the subclasses of db.Model so that they are available for manual and automated testing.

16.3.2 Creating Migrations

Once you are satisfied with your new model, alembic can auto-generate migrations using SQLAlchemy metadata and comparing it to the schema of an up-to-date SQLite database. To generate a new migration use the following steps.

```
cd securedrop/
./bin/dev-shell
source bin/dev-deps
maybe_create_config_py
./bin/new-migration 'my migration message'
```

This will output a new migration into alembic/versions/. You will need to verify that this migration produced the desired output. While still in the dev-shell, you can run the following command to see an output of the SQL that will be generated.

```
alembic upgrade head --sql
```

16.3.3 Unit Testing Migrations

The test suite already comes with a test runner (test_alembic.py) that runs a series of checks to ensure migration’s upgrade and downgrade commands are idempotent and don’t break the database. The test runner uses dynamic module import to iterate through all the migrations. You will need to create a python module in the tests/migrations/ directory. You module MUST be named migration_<revision identifier>.py. For example, if your revision is named 15ac9509fc68_init.py, your test module will be named migration_15ac9509fc68.py. Example modules for the first two revisions are shown below.

```
tests/migrations/
    __init__.py
    migration_15ac9509fc68.py
    migration_faac8092c123.py
```

Your module MUST contain the following classes with the following attributes.

```
class UpgradeTester:
    def __init__(self, config):
        """This function MUST accept an argument named 'config'.
        You will likely want to save a reference to the config in your
        class so you can access the database later."
        self.config = config

    def load_data(self):
```

(continues on next page)
This function loads data into the database and filesystem. It is executed before the upgrade.

```
pass
```

```python
def check_upgrade(self):
    # This function is run after the upgrade and verifies the state of the database or filesystem. It MUST raise an exception if the check fails.
    pass
```

class DowngradeTester:
    def __init__(self, config):
        # This function MUST accept an argument named `config`.
        # You will likely want to save a reference to the config in your class so you can access the database later.
        self.config = config

    def load_data(self):
        # This function loads data into the database and filesystem. It is executed before the downgrade.
        pass

    def check_downgrade(self):
        # This function is run after the downgrade and verifies the state of the database or filesystem. It MUST raise an exception if the check fails.
        pass
```

Your migration test needs to load data that covers all edge cases such as potentially broken foreign keys or columns with unexpected content.

Additionally, your test MUST NOT import anything from the `models` module as this will not accurately test your migration, and it will likely break during future code changes. In fact, you should use as few dependencies as possible in your test including other `securedrop` code as well as external packages. This may be a rather annoying requirement, but it will make the tests more robust against future code changes.
16.3.4 Release Testing Migrations

In order to ensure that migrations between from the previous to current version of SecureDrop apply cleanly in production-like instances, we have a helper script that is designed to load semi-randomized data into the database. You will need to modify the script `loaddata.py` to include sample data. This sample data should intentionally include edge cases that might behave strangely such as data whose nullability is only enforced by the application or missing files.

During QA, the release manager should follow these steps to test the migrations.

1. Checkout the previous SecureDrop release
2. Build Debian packages locally
3. Provision staging VMs
4. `vagrant ssh app-staging`
5. `sudo -u www-data bash`
6. `cd /var/www/securedrop && ./loaddata.py`
7. Checkout the release candidate
8. Re-provision the staging VMs
9. Check that nothing went horribly wrong
SecureDrop is translated into a number of languages. We use a web-based collaborative translation platform called Weblate to make it easier. Under the hood, all translation is done using GNU gettext.

With gettext, text to be translated is specially marked in source code. A Python example:

```python
if not (msg or fh):
    flash(gettext("You must enter a message or choose a file to submit."), "error")
    return redirect(url_for('main.lookup'))
```

In this code, the string *You must enter a message or choose a file to submit.* can be automatically extracted for translation. The `gettext` function to which it is passed is used as a marker by pybabel or similar tools to collect the strings to be translated and store them into a .pot file at `securedrop/translations/messages.pot`. For instance:

```ini
#: source_app/main.py:111
msgid "You must enter a message or choose a file to submit."
msgstr ""'
```

The .pot file serves as a template for all the language-specific .po files, which are where Weblate stores the contributed translations. For each language to be translated, a directory is created, such as `securedrop/translations/fr_FR`, and populated with a .po file derived from the template. For instance, `securedrop/translations/fr_FR/LC_MESSAGES/messages.po` is almost identical to `securedrop/translations/messages.pot` except for the msgstr fields, which will contain the French translations, e.g.:

```ini
#: source_app/main.py:111
msgid "You must enter a message or choose a file to submit."
msgstr "Vous devez saisir un message ou sélectionner un fichier à envoyer."
```

There’s one last type of file in the gettext system, a machine-readable version of the .po translations called a .mo file. Applications use these to get translations at runtime. The .po files are compiled to .mo files when the SecureDrop package is built.

The desktop icons installed on SecureDrop workstations are also translated. The icon templates are in the `install_files/ansible-base/roles/tails-config/templates` directory. Their labels are collected in the desktop.pot file and translated in the corresponding .po files in the same directory (fr.po, de.po etc.). All translations are merged from the *.j2.in files into the corresponding *.j2 file and committed to the SecureDrop repository. They are then installed when configuring Tails with the `tasks/create_desktop_shortcuts.yml` tasks.

We don’t expect translators to deal with all these files directly. Translation happens on our Weblate server, which is configured to use a fork of the main SecureDrop repository.

At the start of the release process, the localization manager collects string changes on the develop branch in the main SecureDrop repository and merges them to the i18n branch of the securedrop-i18n repository. The changes will then appear in Weblate, and translation can begin. At the end of the translation period, the localization manager collects
the changes to the PO files on securedrop-i18n/i18n in a pull request for securedrop/develop. Once that pull request is merged, the translations are backported to the release branch in the main SecureDrop repository.

17.1 What languages are available where?

- All languages translated in Weblate are present in the securedrop/translations directory.
- Supported languages are listed in the supported_locales object in the i18n.json file.
- Those languages that are both present and supported are available for administrators to configure in securedrop-admin sdconfig.
- Those languages that are both configured and available on the Application Server are usable for users to select.

17.2 i18n_tool.py

Most of the work in managing translations within the SecureDrop code base is supported by securedrop/i18n_tool.py. It provides convenient wrappers around pybabel and gettext, and is used to update strings to be translated; pull translations from Weblate; to compile translations before running tests and while packaging SecureDrop.

17.3 Development tasks

17.3.1 Add a new language

See How to add a new language to SecureDrop.

However, SecureDrop only supports a subset of all the languages being worked on in Weblate. New languages are supported according to the Policy on Supported Languages.

17.3.2 Update strings to be translated

Whenever strings are modified in the SecureDrop source, whether in Python code, HTML templates, or desktop icon labels, the translation files should also be updated by running make translate in the root of the SecureDrop working copy.

The translate target runs i18n_tool.py translate-messages and i18n_tool.py translate-desktop, which in turn use pybabel extract to gather source strings. These commands update the .pot files for the SecureDrop server code and the desktop icons, as well as the .po files for each language.

After running make translate, carefully review the output of git diff. Check securedrop/messages.pot first for updated strings, looking for problems like:

- overly idiomatic English
- fragmented text, such as pieces of a sentence intended to be concatenated together, which can be difficult to translate
- messages that are marked with plain gettext and contain plurals based on numeric placeholder variables – these should generally be marked with ngettext so that they can be translated properly in languages with complex plural forms
Then review the messages.po of one existing translation, with a focus on new translations, which are often marked fuzzy. There is no need to review multiple languages’ .po files because they are processed in the same way.

Once you’ve reviewed the changes, submit them in a pull request for the develop branch in the main SecureDrop repository. Use the previous l10n: update strings to be translated for vX.Y.Z pull request as a template.

The new source strings will only be visible to translators in Weblate after they’ve been merged to securedrop/develop and that branch has been merged into securedrop-i18n/i18n. The localization manager does this at the beginning of our release cycle.

If this pull request is merged into develop after the release/X.Y.Z branch has been cut, make sure to backport it, or you’ll have to do so as part of the release-day procedure, when it will be more confusing.

### 17.3.3 Merge develop into the Weblate fork

1) First make sure the translation files on the develop branch of the main SecureDrop repository contain the latest source strings. Follow the steps under Update strings to be translated.

2) Then, translation must be suspended in Weblate, and any uncommitted changes committed and pushed, to avoid conflicts:

   - Go to the Weblate repository page for SecureDrop.

   - Click Commit.

   - Click Push.

   - And finally, click Lock.
3) The securedrop/develop branch can now be merged into securedrop-i18n/i18n:

```bash
$ git clone https://github.com/freedomofpress/securedrop
$ cd securedrop
$ git remote add i18n git@github.com:freedomofpress/securedrop-i18n.git
$ git fetch i18n
$ git checkout -b i18n i18n/i18n
$ git merge origin/develop
$ git commit --amend -m 'l10n: sync with upstream origin/develop'
$ git push i18n i18n
```

4) Verify that Weblate has the latest changes, and unlock the repository.

- Go to the Weblate commit page for SecureDrop and verify the commit hash matches the last commit of the i18n branch. This must happen instantly after the branch is pushed because Weblate is notified via a webhook. If it is different, ask for help.

- Click Unlock.

Translation can now begin. As translators make progress, Weblate pushes the translations done via the web interface.
in commits to the i18n branch of the securedrop-i18n repository (a fork of the main SecureDrop repository). When
the translation period ends, these commits will be collected into a pull request for the main SecureDrop repository.

17.3.4 Merge translations back to develop

Weblate automatically pushes the translations done via the web interface as a series of commits to the i18n branch
in the securedrop-i18n repository, which is a fork of the develop branch of the main SecureDrop repository. These
translations need to be submitted back to the securedrop/develop branch via pull requests. When you create a
branch for this, begin its name with i18n-, as that prefix triggers special CI tests for translations.

To fetch the latest translations from the securedrop-i18n/i18n branch into your working copy of the SecureDrop
repository, run these commands in your repo root:

```
$ git checkout -b i18n-merge origin/develop
$ securedrop/bin/dev-shell ./i18n_tool.py --verbose update-from-weblate
$ securedrop/bin/dev-shell ./i18n_tool.py --verbose update-docs --docs-repo-dir /path/to/documentation
```

You now have the latest translations on your i18n-merge branch.

**Warning:** Pending securedrop#6879, i18n_tool.py update-from-weblate will stage changes from the
securedrop/desktop Weblate component for all languages, not only supported ones. Review git status and
unstage changes in install_files/ansible-base/roles/tails-config/templates for unsupported lan-
guages.

**Note:** It is very important to check that each translated string looks like a plausible translation, with no markup. Even
if the reviewer does not understand the language, if a translated string looks strange, someone other than the reviewer
must be consulted to verify it means something. It is extremely unlikely that a contributor will manipulate a translated
string to introduce a vulnerability in SecureDrop, but any suspicious translation should be investigated.

To check the new translations, you’ll need to compile them and verify them by running our automated tests and, ideally,
by checking them in the SecureDrop source and journalist interfaces.
Compile translations

At runtime, `gettext` needs a compiled file for each language (the `.mo` files). Before you can check the translations in the SecureDrop web interfaces, these need to be created:

```
$ securedrop/bin/dev-shell ./i18n_tool.py --verbose translate-messages --compile
```

For the desktop icons of the source and journalist interfaces, compilation updates their template files with all the translations collected from the `.po` files.

This can be done by running the following command:

```
$ securedrop/bin/dev-shell ./i18n_tool.py --verbose translate-desktop --compile
```

Verify translations

SecureDrop web interfaces

After a translation is compiled, the web page in which it appears can be verified visually by starting the SecureDrop development servers and navigating via `http://localhost:8080` for the source interface or `http://localhost:8081` for the journalist interface. You can start the development servers with:

```
$ make dev
```

The translations can be checked automatically by running the SecureDrop page layout tests:

```
$ export PAGE_LAYOUT_LOCALES="en_US,fr_FR"  # may be set to any supported languages
$ make test TESTFILES=tests/functional/pageslayout
```

```
tests/pageslayout/test_journalist.py::TestJournalistLayout::test_account_edit_hotp_˓
secret[en_US] PASSED
tests/pageslayout/test_journalist.py::TestJournalistLayout::test_account_edit_hotp_˓
secret[fr_FR] PASSED
```

**Note:** if unset, `PAGE_LAYOUT_LOCALES` defaults to `en_US` (US English) and `ar` (Arabic).

After running the tests, screenshots for each locale are available in `securedrop/tests/pageslayout/screenshots/<locale>`, e.g. `securedrop/tests/pageslayout/screenshots/fr_FR`. Screenshot filenames can be found in the tests that created them, in `securedrop/tests/pageslayout/test_journalist.py` or `securedrop/tests/pageslayout/test_source.py`. 
Desktop icons

The translated templates for the desktop icons are:

- `install_files/ansible-base/roles/tails-config/templates/desktop-journalist-icon.j2`
- `install_files/ansible-base/roles/tails-config/templates/desktop-source-icon.j2`

Check that each of them contains a `Name` line for each of SecureDrop’s supported locales.

**Push your branch and create a pull request**

After you’ve checked the translations, you’re ready to push your `i18n-merge` branch and create a pull request to get the translations merged to the SecureDrop `develop` branch.

**Note:** If there have been multiple commits per language, as can happen if source strings need to be translated again after being changed to correct critical errors, or to incorporate suggestions from the source string feedback period, they should be combined via an interactive rebase. Reorder the commits to group them by language, then squash the commits for each language into one. The goal is to end up with one commit per supported language on the merge branch.

When you’re happy with the state of language commits on your merge branch:

```
$ git commit -m "l10n: compile desktop icons' translations" # if needed
$ git push -u origin i18n-merge
```

**Note:** The CI job `translation-tests` will automatically run the above page layout tests in all supported languages on branches named with the prefix `i18n-`. If you’ve followed that naming convention, the translation tests should soon be run on your pull request.

If you have an abundance of time, you can run all the translation tests locally with:

```
$ make translation-test
```

And at long last, you’re done. Go to https://github.com/freedomofpress/securedrop and propose a pull request.

**Note:** Unlike the SecureDrop application translations, the desktop icon translations are compiled and merged into the repository. They need to be available in their translated form when `securedrop-admin tailsconfig` is run, because the development environment is not available.

### 17.3.5 Update Weblate screenshots

You can use the script `securedrop/upload_screenshots.py` to update UI screenshots that are used to illustrate strings in Weblate. The script depends on the existence of up-to-date layout test results, which you can generate using this command in the base directory:

```
$ LOCALES=en_US make translation-test
```

Inspect the screenshots in the directory `securedrop/tests/pageslayout/screenshots/en_US` and make sure that their content corresponds to the expected version of the codebase.
Obtain your API key in Weblate. Export the token to the environment variable `WEBLATE_API_TOKEN`. You can now run this command to perform an upload:

```
$ securedrop/upload-screenshots.py
```

If new screenshots were added as part of this run, make sure to associate them with relevant strings in Weblate, which you can do from the screenshots list.

## 17.4 Release Management

### 17.4.1 Two weeks before the release: string freeze

**Note:** If both a Localization Manager and a deputy are assigned for this release, consider pairing on this ceremony, both for knowledge-sharing and so that the intermediate pull requests can be reviewed and merged promptly.

When features for a new SecureDrop release are frozen, the localization manager for the release will:

- **Merge develop into the Weblate fork.**
- **Update Weblate screenshots** so translators can see new or modified source strings in context.
- Update the i18n timeline in the translation section of the forum.
- Add a **Weblate announcement** for the `securedrop/securedrop` component with the translation timeline for the release.
  
  – **Important:** Make sure the Notify users box is checked, so that translators receive an email alert.
  – You can view a history of past announcements in Weblate’s Django admin panel, or use this template:

    Translation for the SecureDrop X.Y.Z release has begun. If you have suggestions for source strings, please get them to us by YYYY-MM-DD. Translation will end on YYYY-MM-DD.

  – Set the **Expiry date** to release day itself (the day after the translation deadline).

- **Remind all developers about the string freeze in Gitter**, for example using this template:

  Hello! We’ve just opened translations for the upcoming SecureDrop 2.3.0 release. If you have suggestions for source strings, please get them to us by 2022-03-20. Translation will end on 2022-03-27.


- **Update Localization Lab via the SecureDrop Coordination channel** in the TCU Mattermost.
- **During the feedback period, monitor Weblate comments and suggestions**, and open a pull request for every source string suggestion coming from translators.

Remember that supported languages are the priority during this period. That is, while translation contributions are welcome for all languages, the pre-release goal is to keep the current set of supported languages at 100% translation in Weblate. Localization Lab can marshal individual translators to help meet this goal.
17.4.2 Release day

**Note:** If both a Localization Manager and a deputy are assigned for this release, consider pairing on this ceremony, both for knowledge-sharing and so that the intermediate pull requests can be reviewed and merged promptly.

Prior to cutting the final release, the localization manager must:

- *Merge translations back to develop* (see example PR)
- Submit a backport PR of these changes into the release branch (see example PR)
  - If you forgot to backport the *source-string* changes into the release branch, you’ll need to include those too for a clean cherry-pick (see example PR)
- *Update the documentation screenshots.*
- Provide translator credits to add to the SecureDrop release announcement.

Then, post-release, either same day or day-after, the localization manager should:

- Remove the Weblate announcement about this release’s translation timeline (if you set an end-date on the original announcement, this may happen automatically)
- Update the i18n timeline in the forum.
- Update the tracking spreadsheet with supported languages’ current translation and review coverage. File a ticket for each new language due either (a) consideration for new support, (b) probation for dropping coverage, or (c) revocation of support.

17.4.3 Translator credits

Correct acknowledgment of translators’ contributions is important, so `i18n_tool.py` makes it easy to list the translators who have helped since the last merge of Weblate translations, with `i18n_tool.py list-translators`. A list of everyone who has ever contributed translations to SecureDrop can be obtained with `i18n_tool.py list-translators --all`. There are Makefile targets for these, `list-translators` and `list-all-translators`, e.g:

```
$ make list-all-translators
ar:
  A. Nonymous
  Ahmad Gharbeia
  Ahmed Essam
  Ali Boshanab
  [...]
```

17.5 Weblate administration

**Note:** The privilege escalation workflow is different for *code maintainers* and *translation maintainers*.

A translation admin has special permissions on Weblate and the repositories. When someone is willing to become an admin, a thread is started in the translation section of the forum. If there is consensus after a week, the permissions of the new admin are elevated. If there is not yet consensus, a public vote is organized among the current admins.
The privileges of an admin who has not been active for six months or more are revoked, but they can apply again at any time.

The community of SecureDrop translators works very closely with the SecureDrop developers and some of them participate in both groups. However, the translator community has a different set of rules and permissions, and therefore independent policies from SecureDrop itself.

### 17.5.1 Admin permissions

The full set of admin permissions can be granted at:

- [https://weblate.securedrop.org/admin/weblate_auth/user/](https://weblate.securedrop.org/admin/weblate_auth/user/) (grant staff and superuser status)
- [https://forum.securedrop.org/admin/users/list/active](https://forum.securedrop.org/admin/users/list/active) (click on the user and Grant Moderation)
- [https://github.com/freedomofpress/securedrop-i18n](https://github.com/freedomofpress/securedrop-i18n) (make sure that the user has commit access)

### 17.5.2 Granting reviewer privileges in Weblate

- Visit [https://weblate.securedrop.org/admin/weblate_auth/user/](https://weblate.securedrop.org/admin/weblate_auth/user/).
- Click on the user name.
- **In the Groups block:**
  - Select Localizationlab in the Available groups list and click on the right arrow to move it to the Chosen groups list.
  - Select Users in the Chosen groups list and click on the left arrow to remove it.

### 17.5.3 Update the Weblate full text index

Weblate’s full-text index can occasionally get out of sync. When this happens, Weblate’s search may fail to find a word that you know exists in the source strings. You can rebuild the index with:

```bash
$ ssh debian@weblate.securedrop.org
$ cd /app/weblate
$ sudo docker-compose run weblate rebuild_index --all --clean
```

Note that the new index may not be used right away. Some workers may still have the old index open. If the index is holding up translators with a release looming, the server can be rebooted.
SecureDrop’s documentation for end users (sources, journalists and administrators) is available at https://docs.securedrop.org. It is written in reStructuredText (reST) and hosted by Freedom of the Press Foundation using a theme by Read the Docs. The documentation files are stored in the docs/ directory of the SecureDrop docs repository.

Developer documentation is maintained separately via the SecureDrop developer documentation repository and published to https://developers.securedrop.org.

18.1 Documentation versions

SecureDrop maintains two versions of its end user documentation: stable (appropriate for end users) and latest (appropriate for developers). stable is the default, and is built from our latest signed git tag. latest is built from the head of the main git branch of the securedrop-docs repository.

The developer documentation at https://developers.securedrop.org/ is published only in a single version. When changes are merged into the main branch of the securedrop-dev-docs repository, a new version of the documentation is built immediately.

18.2 Updating Documentation

To get started editing the docs:

1. Clone the SecureDrop documentation repository.
   For the end user documentation:
   ```
   git clone https://github.com/freedomofpress/securedrop-docs.git
   ```
   For the developer documentation:
   ```
   git clone https://github.com/freedomofpress/securedrop-dev-docs.git
   ```

2. Install Poetry, which is used to manage the Python dependencies of the project.
   If you are not already using Poetry, follow the installation guide to set up Poetry on your operating system.

3. Install the Python dependencies of the project.
   ```
   poetry install
   ```

   We use the version of Python included with the most recent stable release of the Debian GNU/Linux distribution. The project configuration therefore specifies that this version of Python is required.
If you receive a warning that the required version of Python cannot be found, you may need to install it. If necessary, you can use pyenv to manage multiple versions of Python alongside each other.

4. Build the docs for viewing in your web browser:

```
make docs
```

You can then preview the documentation at http://127.0.0.1:8000. Navigate to the docs/ directory to make changes to the documentation rendered on https://docs.securedrop.org or https://developers.securedrop.org/. The documentation pages will automatically rebuild in the browser window, as you make changes; you don’t need to refresh the page manually.

After performing lint checks, open a PR against the main branch of the appropriate repository.

### 18.3 Testing Documentation Changes

You can check for formatting violations by running the linting option:

```
make docs-lint
```

The `make docs` command will display warnings if mistakes are found, but will still build the documentation. Using `make docs-lint` will convert any warnings to errors, causing the build to fail.

To test the documentation for broken links, run the following command from a reliable internet connection:

```
make docs-linkcheck
```

Project maintainers will need to approve the PR before it can be merged.

**Note:** It is generally good practice to maintain a clean git history by reducing the number of commits to a reasonable minimum. You can do this by squashing closely related commits through an interactive rebase once your PR is close to being merged. If you are unfamiliar with how to squash commits with rebase, check out this [blog post](#).

If you would like a project maintainer to help you with squashing commits in a PR, please don’t hesitate to leave a comment requesting assistance.

### 18.4 Pushing to a contributor fork

As a maintainer, you can push directly to a contributor fork, as long as there is an active Pull Request corresponding to the branch you are pushing to, and you have added the contributor remote with authentication enabled (i.e. the url value in .git/config starts with git@github.com).
18.5 Updating Screenshots

The user guides for SecureDrop contain screenshots of the web applications. To update these screenshots automatically you can run this command from within your main SecureDrop repository checkout:

```bash
DOCS_REPO_DIR=/path/to/docs make update-user-guides
```

This will generate screenshots for each page in the web application and copy them to the folder `docs/images/manual/screenshots` in your documentation repository checkout, where they will replace the existing screenshots. Stage for commit any screenshots you wish to update. If you wish to update all screenshots, simply stage for commit all changed files in that directory.

Prior to generating screenshots as part of a release update:

1. Ensure that the version string shown in the screenshots is the version that will be released. You can manually edit `securedrop/version.py` in your SecureDrop repository checkout if it currently contains a release candidate string.

2. Configure the New York World sample instance logo. Because the functional tests used to generate the logo may themselves update the logo, it is safest to temporarily overwrite the stock logo in `securedrop/static/i/logo.png` in your SecureDrop repository checkout.

**Note:** The automated screenshots update does not update screenshots for Tails, the Tor Browser UI, the firewall captive portal, etc. If you notice discrepancies in those screenshots, please open issues so they can be addressed at a later point.

18.6 Updating Upgrade Guides

We ship an upgrade guide for each release. As part of updating the documentation for a release:

1. Create a new upgrade guide copied from the most recent one and add it to the index.

2. Ensure that the `latest_upgrade_guide` reference at the top of the document is only present in the latest upgrade guide.

3. If this is a major-level or minor-level release, remove the oldest upgrade guide and associated patch-level guides from the documentation.

   **Example:** If you are adding a guide to upgrade from 4.5.0 to 4.6.0, and the oldest guide present is from 4.2.0 to 4.3.0, remove it along with any guides for 4.2.1, 4.2.2, etc.

4. If this is a major-level or minor-level release, make sure to include the reminders in `docs/includes/backup-and-update-reminders.txt` towards the end of the document.

5. If you are not also the release manager, check with them about any other pertinent release-specific instructions that should be included.

6. Finally, ensure that mentions of the current version are up to date. You can use the `update_version.sh` convenience script to do so.

   **Example:** If you are adding a guide to upgrade to 2.4.2, you can run `./update_version.sh 2.4.2`, then verify that the version changes are pertinent and save them.
18.7 Style Guide

Please see the reStructuredText Primer by the Sphinx project as a reference for writing in the markup language used for this documentation.

18.7.1 Code Blocks

Ensure that example commands in codeblocks are easy to copy and paste. Do not prepend the $ shell prompt indicator to example commands:

```
echo hello
```

In the context of a terminal session with both typed commands and printed output text, use $ before the typed commands:

```
$ echo hello
hello
$ echo sunshine
sunshine
```

18.7.2 Date Format

Follow AP guidelines for formatting dates. Don’t use the ISO format for adding dates to the documentation.

To avoid confusion, format dates in the documentation as Month_Name Day, Year:

```
October 13, 2020
```

not

```
13 October, 2020
13/10/2020
10/13/2020
10/13/20
2020–10–13
2020–Oct–13
```

18.7.3 File Paths

Cloning the SecureDrop git repository creates a directory called securedrop. This securedrop directory also contains a securedrop subdirectory for app code.

```
securedrop
```

To avoid confusion, paths to files anywhere inside the SecureDrop git repository should be written as ./some_dir/file, where . is the top level directory of the SecureDrop repo.

Use absolute paths when referring to files outside the SecureDrop repository: /usr/local/bin/tor-browser.
18.7.4 Glossary

Text taken directly from a user interface is in **bold face**.

“Once you’re sure you have the right drive, click **Format Drive**.”

SecureDrop-specific **glossary** is in *italics*.

“To get started, you’ll need two Tails drives: one for the *Admin Workstation* and one for the *Secure Viewing Station*.”

When referring to virtual machines in the development environment, use lowercase for the name:

- app-staging VM

18.7.5 Line Wrapping

Lines in the plain-text documentation files should wrap at 80 characters. (Some exceptions: complex code blocks showing example commands, or long URLs.)

18.7.6 Usage and Style

To avoid confusion, lists should include the “Oxford comma”:

“You will need an email address, a public GPG key for that address, and the fingerprint for that key.”

Capitalize all section headings in title case:

```
Before You Begin
--------------------

Set up the Environment
-----------------------
```

not

```
Before you begin
-----------------

Set up the environment
-----------------------
```
The SecureDrop project ships both application code for running on servers hosted on-site at news organizations, as well as configuration scripts for provisioning the servers to accept updates to the application code, and to harden the system state. Therefore testing for the project includes Application Tests for validating that the app code behaves as expected, and Configuration Tests to ensure that the servers are appropriately locked down, and able to accept updates to the app code.

In addition, the Continuous Integration automatically runs the above Application and Configuration tests against cloud hosts, to aid in PR review.
CHAPTER TWENTY

TESTING: APPLICATION TESTS

The application test suite uses:
  • Pytest
  • Selenium

The application tests consist of unit tests for the Python application code and functional tests that verify the functionality of the application code from the perspective of the user through a web browser.

The functional tests use an outdated version of Firefox chosen specifically for compatibility with Selenium 2, and a rough approximation of the most recent Tor Browser.

Note: We’re working on running the Selenium tests in Tor Browser. See GitHub #1629 for more info.

20.1 Installation

The application tests are installed automatically in the development and app-staging VMs, based on the contents of securedrop/requirements/test-requirements.txt. If you wish to change the dependencies, see Upgrading or Adding Python Dependencies.

20.2 Running the Application Tests

The tests can be run inside the development VM:

```
make test
```

Or the app-staging VM:

```
vagrant ssh app-staging
sudo bash
cd /var/www/securedrop
pytest -v tests
chown -R www-data /var/lib/securedrop /var/www/securedrop
```

Warning: The chown is necessary because running the tests as root will change ownership of some files, creating problems with the source and journalist interfaces.
For explanation of the difference between these machines, see *Virtual Environments: Servers*.

If you just want to run the functional tests, you can use:

```
securedrop/bin/dev-shell bin/run-test -v tests/functional
```

Similarly, if you want to run a single test, you can specify it through the file, class, and test name:

```
securedrop/bin/dev-shell bin/run-test \
tests/test_journalist.py::TestJournalistApp::test_invalid_credentials
```

The gnupg library can be quite verbose in its output. The default log level applied to this package is ERROR but this can be controlled via the `GNUPG_LOG_LEVEL` environment variable. It can have values such as `INFO` or `DEBUG` if some particular test case or test run needs greater verbosity.

### 20.2.1 Page Layout Tests

You can check the rendering of the layout of each page in each translated language using the page layout tests. These will generate screenshots of each page and can be used for example to update the SecureDrop user guides when modifications are made to the UI.

You can run all tests, including the page layout tests with the `--page-layout` option:

```
securedrop/bin/dev-shell bin/run-test --page-layout tests
```

### 20.3 Updating the Application Tests

Unit tests are stored in the `securedrop/tests/` directory and functional tests are stored in the functional test directory:

```
securedrop/tests/
|-- functional
|  |-- test_admin_interface.py
|  |-- test_submit_and_retrieve_file.py
|  |  ...
|  |-- submission_not_in_memory.py
|-- utils
|  |-- db_helper.py
|  |-- env.py
|  |-- asynchronous.py
|-- test_journalist.py
|-- test_source.py
 |  ...
|-- test_store.py
```

`securedrop/tests/utils` contains helper functions for writing tests. If you want to add a test, you should see if there is an existing file appropriate for the kind of test, e.g. a new unit testing `manage.py` should go in `test_manage.py`. 
Testinfra tests verify the end state of the staging VMs. Any changes to the Ansible configuration should have a corresponding spec test.

### 21.1 Installation

```bash
pip install --no-deps --require-hashes -r securedrop/requirements/python3/develop-requirements.txt
```

### 21.2 Running the Config Tests

Testinfra tests are executed against a virtualized staging environment. To provision the environment and run the tests, run the following commands:

```bash
make build-debs
make staging
make testinfra
```

Test failure against any host will generate a report with informative output about the specific test that triggered the error. Molecule will also exit with a non-zero status code.

### 21.3 Updating the Config Tests

Changes to the Ansible config should result in failing config tests, but only if an existing task was modified. If you add a new task, make sure to add a corresponding spec test to validate that state after a new provisioning run. Tests import variables from separate YAML files than the Ansible playbooks:

```bash
molecule/testinfra/staging/vars/
  └── app-prod.yml
  └── app-staging.yml
  └── mon-prod.yml
  └── mon-staging.yml
  └── staging.yml
```

Any variable changes in the Ansible config should have a corresponding entry in these vars files. These vars are dynamically loaded for each host via the `molecule/testinfra/staging/conftest.py` file. Make sure to add your tests to the relevant location for the host you plan to test:
molecule/testinfra/staging/app/
  ├── apache
  │     ├── test_apache_journalist_interface.py
  │     ├── test_apache_service.py
  │     ├── test_apache_source_interface.py
  │     └── test_apache_system_config.py
  └── test_apparmor.py
      └── test_appenv.py
          └── test_network.py
              └── test_ossec.py

In the example above, to add a new test for the app-staging host, add a new file to the testinfra/staging/app directory.

Tip: Read Updating OSSEC Rules to learn how to write tests for the OSSEC rules.

### 21.4 Config Test Layout

With some exceptions, the config tests are broken up according to platform definitions in the Molecule configuration:

molecule/testinfra/staging
  └── app
      └── app-code
          └── common
              └── mon
                  └── ossec
                      └── vars

Ideally the config tests would be broken up according to roles, mirroring the Ansible configuration. Prior to the reorganization of the Ansible layout, the tests are rather tightly coupled to hosts. The layout of config tests is therefore subject to change.

### 21.5 Config Testing Strategy

The config tests currently emphasize testing implementation rather than functionality. This was a temporary measure to increase the testing baseline for validating the Ansible provisioning flow, which aided in migrating to a current version of Ansible (v2+). Now that the Ansible version is current, the config tests can be improved to validate behavior, such as confirming ports are blocked via external network calls, rather than simply checking that the iptables rules are formatted as expected.
The SecureDrop project uses CircleCI for running automated test suites on code changes. The relevant files for configuring the CI tests are the `Makefile` in the main repo, the configuration file at `.circleci/config.yml`, and the scripts in `devops/`. You may want to consult the CircleCI Configuration Reference to interpret the configuration file. Review the `workflows` section of the configuration file to understand which jobs are run by CircleCI.

The files under `devops/` are used to create a libvirt-compatible environment on GCE. The GCE host is used as the Ansible controller, mimicking a developer’s laptop, to provision the machines and run the `tests` against them.

**Note:** We skip unnecessary jobs, such as the staging run, for pull requests that only affect the documentation; to do so, we check whether the branch name begins with `docs-`. These checks are enforced in different parts of the configuration, mainly within the `Makefile`.

**Warning:** In CI, we rebase branches in PRs on HEAD of the target branch. This rebase does not occur for branches that are not in PRs. When a branch is pushed to the shared `freedomofpress` remote, CI will run, a rebase will not occur, and since opening a PR does not trigger a re-build, the CI build results are not shown rebased on the latest of the target branch. This is important to maintain awareness of if your branch is behind the target branch. Once your branch is in a PR, you can rebuild, push an additional commit, or manually rebase your branch to update the CI results.

### 22.1 Running the CI Staging Environment

The staging environment tests will run automatically in CircleCI, when changes are submitted by Freedom of the Press Foundation staff (i.e. members of the `freedomofpress` GitHub organization). The tests also perform basic linting and validation, like checking for formatting errors in the Sphinx documentation.

**Tip:** You will need a Google Cloud Platform account to proceed. See the Google Cloud Platform Getting Started Guide for detailed instructions.

In addition to a GCP account, you will need a working Docker installation in order to run the container that builds the deb packages.

You can verify that your Docker installation is working by running `docker run hello-world` and confirming you see “Hello from Docker” in the output as shown below:
$ docker run hello-world

Hello from Docker!
This message shows that your installation appears to be working correctly.
...

22.1.1 Setup Environment Parameters

Source the setup script using the following command:

source ./devops/gce-nested/ci-env.sh

You will be prompted for the values of the required environment variables. There are some defaults set that you may want to change. You will need to export GOOGLE_CREDENTIALS with authentication details for your GCP account, which is outside the scope of this guide.

22.1.2 Use Makefile to Provision Hosts

Run make help to see the full list of CI commands in the Makefile:

$ make help
Makefile for developing and testing SecureDrop.
Subcommands:
  ci-go          Creates, provisions, tests, and destroys GCE host for testing staging environment.
  ci-lint       Runs linting in linting container.
  ci-teardown   Destroys GCE host for testing staging environment.

To run the tests locally:

make ci-go

You can use ./devops/gce-nested/ci-runner.sh to provision the remote hosts while making changes, including rebuilding the Debian packages used in the Staging environment. See Virtual Environments: Servers for more information.

22.1.3 Debugging CI Issues and Connecting to Remote Instances

For the staging tests, a container will be spawned on CircleCI, which will then create a Google Compute instance with nested virtualization and will set up the virtual environment and run the playbooks on that remote.

Cloud instances are deleted after the test run is completed, whether a test run passes or fails. In order to debug the state of the remote instance, we must first ensure that the instance is not automatically destroyed. Note that there is also a cron job that destroys instances daily as well. The following is an example of a commit to apply to a branch in order disable the deletion for the Focal staging job:

diff --git a/.circleci/config.yml b/.circleci/config.yml
index 4d61769f1..af74672bc 100644
--- a/.circleci/config.yml
+++ b/.circleci/config.yml
@@ -251,13 +251,6 @@ jobs:

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Once that commit is pushed, run the `staging-test-with-rebase` job with ssh using with CircleCI. Once logged into that container, you can ssh into the Google Compute host:

```
ssh -i /tmp/gce-nested/gce sdci@<ip address>
```

Once on the GCP host, the SecureDrop source is in `/home/sdci/securedrop-source` and you may activate the virtualenv, list the molecule instances and connect to VM instances:

```
cd securedrop-source
source .venv/bin/activate
molecule list
molecule login -s libvirt-staging-focal --host app-staging
```
SECUREDROP APT REPOSITORY

This document contains brief descriptions of the Debian packages hosted and maintained by Freedom of the Press Foundation in our apt repository (apt.freedom.press).

**linux-image-*-grsec**
This package contains the Linux kernel image, patched with grsecurity. Listed as a dependency of securedrop-grsec.

**ossec-agent**
Installs the OSSEC agent, repackaged for Ubuntu. Listed as a dependency of securedrop-ossec-agent.

**ossec-server**
Installs the OSSEC manager, repackaged for Ubuntu. Listed as a dependency of securedrop-ossec-server.

**securedrop-app-code**
Packages the SecureDrop application code, Python pip dependencies and AppArmor profiles.

**securedrop-ossec-agent**
Installs the SecureDrop-specific OSSEC configuration for the Application Server.

**securedrop-ossec-server**
Installs the SecureDrop-specific OSSEC configuration for the Monitor Server.

**securedrop-grsec**
SecureDrop grsecurity kernel metapackage, depending on the latest version of linux-image-*-grsec.

**securedrop-keyring**
Packages the public signing key for this apt repository. Allows for managed key rotation via automatic updates, as implemented in SecureDrop 0.3.10.

**Note:** The SecureDrop install process configures a custom Linux kernel hardened with the grsecurity patch set. Only binary images are hosted in the apt repo. For source packages, see the Source Offer.
SecureDrop uses the OSSEC open source host-based intrusion detection system (IDS) for log analysis, file integrity checking, policy monitoring, rootkit detection and real-time alerting. Refer to our OSSEC guide to learn more about how SecureDrop admins set up and monitor OSSEC alerts.

### 24.1 Alerting Strategy

The goals of the OSSEC alerts in SecureDrop is to notify admins of:

1. Suspicious security events
2. Changes that require some kind of admin action
3. Other important notifications regarding system state.

If an alert is purely informational and there is no realistic action an admin is expected to take, you should think carefully before suggesting a rule for it. Each additional alert that admins must read and/or respond to takes time. Alerts that are unimportant or otherwise require no action can lead to alert fatigue and thus to critical alerts being ignored.

### 24.2 Using ossec-logtest

Development on the OSSEC rules should be done from the staging environment.

On mon-staging, there is a utility installed as part of OSSEC called ossec-logtest that you can use to test log events. In order to evaluate whether an alert will be produced, and if so, what rule triggered it and its level, you can simply pass the event to ossec-logtest:

```
```

**Phase 1: Completed pre-decoding.**
- **hostname:** 'app-prod'
- **program_name:** 'kernel'

(continues on next page)

**Phase 2: Completed decoding.**
  decoder: 'iptables'

**Phase 3: Completed filtering (rules).**
  Rule id: '100101'
  Level: '7'
  Description: 'grsec error was detected'

**Alert to be generated.

This is the utility we use in automated tests of OSSEC.

24.3 Writing Automated Tests for OSSEC Rules

We strongly recommend before making changes to OSSEC rules to attempt to write a failing test which you then can make pass with a patch to the OSSEC rules:

1. Identify a log event you can use to trigger the alert.

   **Warning:** Be sure to use only log events from test SecureDrop instances or those you have verified do not contain any sensitive data.

2. Write a Testinfra test to verify that the log event does or does not trigger an alert.

3. Apply your patch to the OSSEC rule on the relevant VM (likely app).

4. Restart the service via `sudo service ossec restart` on mon.

**Note:** Currently we only have automated tests for alerts triggered due to log events (for example not for syscheck, OSSEC’s integrity checking process). If you have ideas for additional automated test coverage of alerts, please suggest them in ticket 2134 on GitHub.

24.4 Adding new OSSEC rules

OSSEC processes events in two steps:

1. **Decoders** parse and filter log events that meet certain criteria for subsequent processing. SecureDrop’s custom rules are defined in `install_files/securedrop-ossec-server/var/ossec/rules/local_rules.xml`.

2. **Rules** check decoded events against conditions and optionally yield alerts. SecureDrop’s custom rules are defined in `install_files/securedrop-ossec-server/var/ossec/etc/local_decoder.xml`.

A basic decoder filters log events by `program_name` (e.g., `fwupd`). If a decoder is already defined for the program of interest, you can go straight to defining a new rule unless you have a reason to add additional decoders for further filtering.
24.4.1 The decoder file

For example, to add a decoder for log events from fwupd, you can add to `local_decoder.xml`:

```xml
<!--
The default fwupd tries to auto-update and generates error. -->
<decoder name="fwupd">
  <program_name>fwupd</program_name>
</decoder>
```

You can find this `program_name` value using the "ossec-logtest" command. Copy-paste the log event as input to this command, and it will give you some parsed output:

```

**Phase 1: Completed pre-decoding.

hostname: 'app'
program_name: 'fwupd'
log: '13:22:53:0883 FuPluginUefi Error opening directory â€œ/sys/firmware/efi/esrt/entriesâ€œ: No such file or directory'

**Phase 2: Completed decoding.
No decoder matched.

**Phase 3: Completed filtering (rules).
Rule id: '1002'
Level: '2'
Description: 'Unknown problem somewhere in the system.'

**Alert to be generated.
```

24.4.2 The rules

Next, you can add one or more rules corresponding to the new decoder, making sure that the rules have proper unique `id` numbers and are written in the correct (sorted) place in the `local_rules.xml` file.

```xml
<group name="fwupd">
<rule id="100111" level="0">
  <decoded_as>fwupd</decoded_as>
  <match>Error opening directory</match>
  <description>fwupd error</description>
  <options>no_email_alert</options>
</rule>
<rule id="100112" level="0">
  <decoded_as>fwupd</decoded_as>
  <match>Failed to load SMBIOS</match>
  <description>fwupd error for auto updates</description>
</rule>
```

(continues on next page)
24.4.3 Verify the new OSSEC rule

On the monitor server you can use the following command as root to verify the new rule:

```
/var/ossec/bin/ossec-analysisd -t
```

ossec-analysisd will receive log messages and compare them to our rules, including the new rule you just added. Then it creates alerts when a log message matches an applicable rule.

24.4.4 Adding an automated test for staging

You can then add tests in the molecule/testinfra/mon/test_ossec_ruleset.py file. Here the test loops over the entries in the log_events_with_ossec_alerts and log_events_without_ossec_alerts variables in molecule/testinfra/vars/staging.yml and makes sure that the rule_id and level match. See Writing Automated Tests for OSSEC Rules for details.

24.5 Deployment

The OSSEC rules and associated configuration files are distributed via Debian packages maintained by Freedom of the Press Foundation. Any changes made to OSSEC configuration files will land on production SecureDrop monitoring servers as part of each SecureDrop release. This upgrade will occur automatically.

Note: The use of automatic upgrades for release deployment means that any changes made locally by admins to their OSSEC rules will not persist after a SecureDrop update.
GENERATING APPARMOR PROFILES FOR TOR AND APACHE

```bash
make staging
molecule login -s libvirt-staging-focal -h app-staging
sudo su
cd /var/www/securedrop
```

Run tests, use the application web interface, restart services, reboot the VMs via `vagrant reload /staging/`. The goal is to create as much interaction with the system as possible, in order to establish an expected baseline of behavior.

Then run:

```bash
aa-logprof
```

Follow the prompts on screen and save the new configuration. Then set the profile to complain mode:

```bash
aa-complain /etc/apparmor.d/<PROFILE_NAME>
```

Rinse and repeat, again running `aa-logprof` to update the profile. The AppArmor profiles are saved in `/etc/apparmor.d/`. There are two profiles:

- `/etc/apparmor.d/usr.sbin.tor`
- `/etc/apparmor.d/usr.sbin.apache2`

After running `aa-logprof` you will need to copy the modified profile back to your host machine to include them in the `securedrop-app-code` package.

```bash
ansible -i .vagrant/provisioners/ansible/inventory/vagrant_ansible_inventory app-prod -m fetch -a 'flat=yes dest=install_files/ansible-base/ src=/etc/apparmor.d/usr.sbin.apache2'
ansible -i .vagrant/provisioners/ansible/inventory/vagrant_ansible_inventory app-prod -m fetch -a 'flat=yes dest=install_files/ansible-base/ src=/etc/apparmor.d/usr.sbin.tor'
```

The AppArmor profiles are packaged with the `securedrop-app-code`. The `securedrop-app-code postinst` puts the AppArmor profiles in enforce mode on production and staging hosts.
When at a conference or traveling, it is possible to prepare a SecureDrop demo using portable hardware and adapted usage scenarios.

### 26.1 Hardware

- A laptop running the staging virtual environment
- A Tails compatible laptop with a physical radio kill switch (for instance a Lenovo T420)
- Four USB keys prepared for the staging environment running on the laptop
  - Transfer
  - Journalist
  - SVS
  - Admin

The Tails compatible laptop has the physical radio kill switch turned off to simulate a SVS and it is rebooted with the physical radio kill switch turned on to simulate the Admin or Journalist workstation.
The **Release Manager** is responsible for shepherding the release process to successful completion. This document describes their responsibilities. Some items must be done by people that have special privileges to do specific tasks (e.g. privileges to access the production apt server), but even if the **Release Manager** does not have those privileges, they should coordinate with the person that does to make sure the task is completed.

In addition to the Release Manager, we typically recognize the following roles for a SecureDrop release:

- **Deputy RM**: for additional time zone coverage, to delegate specific tasks, and to act as backup in case of the RM becomes unavailable for any reason.
- **Localization Manager**: to manage outreach to the translator community, and to coordinate translation updates of existing strings.
- **Deputy LM**: like the RM, this role is backed up by another team member.
- **Communications Manager**: to prepare and distribute pre-release and release messaging (including standard upgrade instructions, release notes, social media posts, and support portal announcements)

During the full release cycle, we also recognize the following role:

- **Community Manager**: to engage with community contributors, offer initial responses to new issues and Pull Requests, and follow up with other SecureDrop team members as appropriate.

We aim to rotate membership in these roles regularly.

### 27.1 Pre-Release

1. Open a **Release SecureDrop `<major>`.`<minor>`.`<patch>` issue to track release-related activity. Keep this issue updated as you proceed through the release process for transparency. If applicable, consult the `specific considerations <tails_only_releases>` for releases that only modify code running on Tails-based workstations.

2. Copy a link of the latest release or release candidate from the Tails apt repo and include it in the issue. The goal is to make sure we test against the lastest Tails release, including release candidates, so that we can report bugs early to Tails.

3. Create a release branch.
   
   For a regular release, create a release branch off of **develop**:

   ```
   git checkout develop
   git checkout -b release/<major>:`<minor>`:`<patch>`
   ```

   For a point release, create a release branch off of the latest merged release branch:
4. For each release candidate, update the version files, code repo changelog, and Debian package changelog.
   a. First collect a list of changes since the last release. For example, if the last release was version 1.6.0, you can view changes in GitHub by running:
   
   ```
   https://github.com/freedomofpress/securedrop/compare/release/1.6.0...develop
   ```
   
   Also check SecureDrop milestones to make sure all milestone changes are included. Append GitHub PR numbers to each change. You will add these changes to the changelog in the next step.
   
   b. Run `update_version.sh` which will walk you through updating the version files and changelogs. When you run the script, pass it the new version in the format `<major>.<minor>.<patch>-rcN`:
   
   ```
   ./update_version.sh <major>.<minor>.<patch>-rcN
   ```
   
   **Note:** A tilde is used in the version number passed to `update_version.sh` to match the format specified in the Debian docs on how to name and version a package, whereas a dash is used in the tag version number since `git` does not support the use of tilde.
   
   **Note:** In the Debian changelog, we typically just refer the reader to the changelog.md file.
   
   c. Disregard the script-generated .tag file since this is only used when we need to sign the final release tag (see Release Process section).
   
   d. Sign the commit that was added by `update_version.sh`:
   
   ```
   git commit --amend --gpg-sign
   ```
   
   e. Push the branch:
   
   ```
   git push origin release/<major>.<minor>.<patch>
   ```
   
   f. Push the unsigned tag (only the final release tag needs to be signed, see Release Process section):
   
   ```
   git push origin <major>.<minor>.<patch>-rcN
   ```
   
   g. Once the tag is pushed, notify the Localization Manager so that the localization team can get started on translations.

5. Build Debian packages:
   a. Check out the tag for the release candidate.
   
   b. Build the packages with `make build-debs`
   
   c. Save and publish build metadata.
   
   d. Open a PR on securedrop-apt-test that targets the main branch with the new debs. Do not include tarballs or any debs that would overwrite existing debs. Changes merged to this branch will be published to apt-test.freedom.press within 15 minutes.
6. Write a test plan that focuses on the new functionality introduced in the release. Post for feedback and make changes based on suggestions from the community. Once it’s ready, publish the test plan in the wiki and link to it in the Release SecureDrop <major>.<minor>.<patch> issue.

7. Create a new QA matrix spreadsheet by copying the google spreadsheet from the last release and adding a new row for testing new functionality specific to the release candidate. Link to this in the Release SecureDrop <major>.<minor>.<patch> issue.

8. At this point, QA can begin. During the QA period:

   • Encourage QA participants to QA the release on production VMs and hardware. They should post their QA reports in the release issue such that it is clear what was and what was not tested. It is the responsibility of the release manager to ensure that sufficient QA is done on the release candidate prior to final release.

   • Triage bugs as they are reported. If a bug must be fixed before the release, it’s the release manager’s responsibility to either fix it or find someone who can.

   • You may, at your discretion, escalate a “release blocker” to “coordinated response” status. In this case, you (or the person you designate, such as the issue’s reporter) should coordinate an incident-response–style investigation and resolution of the bug, using tools like Etherpad and Google Docs/Sheets to consolidate information in real time and convening short sync-up meetings as often as needed. After a coordinated response, make sure that the findings gathered in these venues are reported back out publicly (i.e., in the original GitHub issues) for transparency and for future reference.

   • Backport release QA fixes merged into develop into the release branch using git cherry-pick -x <commit> to clearly indicate where the commit originated from.

   • At your discretion – for example when a significant fix is merged – prepare additional release candidates and have fresh Debian packages prepared for testing.

   • For a regular release, the string freeze will be declared by the translation administrator one week prior to the release. After this is done, ensure that no changes involving string changes are backported into the release branch.

   • Work with the Communications Manager assigned for the release to prepare a pre-release announcement that will be shared on the support.freedom.press support portal, securedrop.org website, and Twitter. Wait until the day of the release before including an announcement for a SecureDrop security update. For a point release, you may be able to skip the pre-release announcement depending on how small the point release is.

   Make sure a draft of the release notes are prepared and shared for review, and that a draft PR is prepared into the securedrop-docs repository which:

   - bumps the SecureDrop version of the documentation using the update_version.sh script in that repository;

   - adds upgrade instructions and other release-specific technical documentation;

   - updates the screenshots.
27.2 Release Process

1. If this is a regular release, work with the translation administrator responsible for this release cycle to review and merge the final translations and screenshots (if necessary) they prepare. Refer to the i18n documentation for more information about the i18n release process. Note that you must manually inspect each line in the diff to ensure no malicious content is introduced.

2. Prepare the final release commit and tag. Do not push the tag file.

3. Step through the signing ceremony for the tag file. If you do not have permissions to do so, coordinate with someone that does.

4. Once the tag is signed, append the detached signature to the unsigned tag:
   
   ```
   cat 1.x.y.tag.sig >> 1.x.y.tag
   ```

5. Delete the original unsigned tag:
   
   ```
   git tag -d 1.x.y
   ```

6. Make the signed tag:
   
   ```
   git mktag < 1.x.y.tag > .git/refs/tags/1.x.y
   ```

7. Verify the signed tag:
   
   ```
   git tag -v 1.x.y
   ```

8. Push the signed tag:
   
   ```
   git push origin 1.x.y
   ```

9. Ensure there are no local changes (whether tracked, untracked or git ignored) prior to building the debs. If you did not freshly clone the repository, you can use git clean:
   
   Dry run (it will list the files/folders that will be deleted):
   
   ```
   git clean -ndfx
   ```

   Actually delete the files:
   
   ```
   git clean -dfx
   ```

10. Build Debian packages:
    
    a. Verify and check out the signed tag for the release.
    
    b. Build the packages with `make build-debs`.
    
    c. Save and publish `build metadata`.

11. In a clone of the private securedrop-apt-prod repository, create a branch from main called release.

12. In your local branch, commit the built packages to the core/focal directory.

13. Run the tools/publish script. This will create the Release file.

14. Commit the changes made by the tools/publish script.

15. Push your commits to the remote release branch. This will trigger an automatic upload of the packages to apt-qa.freedom.press, but the packages will not yet be installable.
16. Create a **draft PR** from release into main. Make sure to include a link to the build logs in the PR description.

17. A reviewer must verify the build logs, obtain and sign the generated **Release** file, and append the detached signature to the PR. The PR should remain in draft mode. The packages on `apt-qa.freedom.press` are now installable.

18. Coordinate with one or more team members to **confirm a successful install in production VMs** using the packages on `apt-qa.freedom.press`.

19. If no issues are discovered in final QA, promote the packaging PR out of draft mode.

20. A reviewer must merge the packaging PR. This will publish the packages on `apt.freedom.press`.

21. The reviewer must delete the release branch so that it can be re-created during the next release.

22. Update the public documentation:

   • Review and merge the `securedrop-docs` PR that bumps the version and adds the upgrade documentation for this release.

   • Verify that there are no changes on the main branch of `securedrop-docs` that should not be released into the stable version of the documentation.

      If necessary, you can create a branch from an earlier commit. Follow the `release/<major>.<minor>.<patch>` convention for the branch name in `securedrop-docs`, and cherry-pick at least the changes from the PR above onto it via a backport PR.

   • Create a tag signed with your developer key in the format `<major>.<minor>.<patch>` on the HEAD of the main branch or of the docs release branch you created in the previous step.

      ```
git tag -as <major>.<minor>.<patch>
git push origin <major>.<minor>.<patch>
```

      This will update the stable version of the documentation.

   • Subsequent changes to the stable version should be tagged with PEP-440 conformant **post-release separators** in the format `<major>.<minor>.<patch>-1`, `<major>.<minor>.<patch>-2`, and so on.

1. Verify that the public documentation has been updated. Inspecting or restarting builds requires Codefresh access; if you lack access, a tech lead or infra team member can do so on your behalf.

2. Create a release on GitHub with a brief summary of the changes in this release.

3. Make sure that release notes are written and posted on the SecureDrop blog.

4. Make sure that the release is announced from the SecureDrop Twitter account.

5. Make sure that members of the **support portal** are notified about the release.

6. Make sure that version string monitored by FPF’s Icinga monitoring system is updated by the infrastructure team.

### 27.3 Post-Release

1. **Backport the changelog from the release branch into develop.**

   a. Collect the hashes of all the commits that modified `changelog.md` during the release:

      ```
git log --pretty=oneline changelog.md
```

   b. From a new branch based on develop, cherry-pick each commit in the `git log` output from the previous step. Make sure to use the `-x` flag so that the original commit is appended to the new commit.
2. Bump the SecureDrop version so that it’s ready for the next release.
   a. Create a new minor release candidate. Only add a commit message and accept the default changes for everything else (it’s fine to leave the changelog entries with empty bullets). For example, if the release is 1.3.0, then you’ll run:
   ```bash
   ./update_version.sh 1.4.0~rc1
   ```
   b. Disregard the script-generated .tag file since this is only used when we are making an actual release.
   c. Sign the commit that was added by `update_version.sh`:
   ```bash
   git commit --amend --gpg-sign
   ```
   d. Make a PR to merge these changes into `develop`.

3. Monitor the FPF support portal and the SecureDrop community support forum for any new user issues related to the release.

### 27.4 Releases that only modify code on Tails workstations

On occasion, a point release may only modify code that is deployed to Tails-based Admin Workstations and Journalist Workstations. Even in those cases, it is generally preferred to issue a release that also updates the server packages (bumping the version number):

- This ensures that users attentive to version numbers are not confused by the discrepancy between the version shown on their workstations compared with the version number shown in other parts of the SecureDrop user interface.
- It also mitigates the risk of any unexpected side effects. Notably, our uptime monitoring of known SecureDrop instances checks for differences between the version number returned by a server’s metadata endpoint, and the latest GitHub release object.

If, because of time sensitivity and team availability, a release manager decides to proceed with a workstation-only release, they should observe the following:

- As with regular releases, create tags for any release candidates and test the expected behavior on Admin and Journalist Workstations as appropriate.
- Coordinate with the infrastructure team to ensure that uptime monitoring will not alert on the discrepancy between server-side version numbers and the latest release object on GitHub.
- After the release passes QA, push a signed tag. This will enable the graphical updater on Tails workstations to detect the new release.
- Follow the standard release communications process, including publication of a release object on GitHub. Make note of the fact that this is a workstation-only release (see the SecureDrop 2.6.1 release communications as an example).
When we build packages to ship to users, we save and publish build metadata. Currently this happens in the form of build logs and `.buildinfo` files, both of which are published to the build-logs repository.

### 28.1 Build logs

When you build a package for release, you should save your terminal output, including:

- Checking out the build tag and verifying that it is signed with the release key
- `make build-debs` (or equivalent) output
- SHA256 checksums of the built packages

These should be committed into the corresponding folder in the build-logs repository.

The goal with these build logs is to have a clear record of what happened during the build process for the purpose of retrospectives. This can help us determine if mistakes are made during the build (since some of the process is manual) and for incident response.

### 28.2 buildinfo

`.buildinfo` files record information about the environment used to build the package so that an external user can recreate that environment and reproduce the package. See the [Debian documentation](https://www.debian.org/doc) for more details.

When produced by a build, these `.buildinfo` files should be committed into the `buildinfo/` folder. As these files also contain SHA256 checksums of the packages, checksums can be omitted from the build log.

These are not yet generated for RPM packages.
We build and publish our own Linux kernels with additional grsecurity hardening patches. The kernel-builder repository contains scripts that fetch upstream kernel tarballs plus grsecurity patches and produces Debian packages.

### 29.1 Testing a new kernel

The following steps should be performed for all of the recommended hardware:

1. Install the new kernel packages on your Monitor Server using unattended-upgrades, e.g. `sudo apt update && sudo unattended-upgrades --debug` or wait for the automatic nightly upgrade.

2. Reboot. Verify with `uname -r` that you are using the new kernel.

3. If it doesn’t boot, see the Troubleshooting Kernel Updates documentation.

4. Install the `paxtest` package, run with `sudo paxtest blackhat`, and verify it doesn’t return any new errors nor warnings.

5. Install `spectre-meltdown-checker` and the `binutils` package, run with `sudo ./meltdown-checker`, and verify it doesn’t return any errors nor warnings.

6. Upgrade your Application Server to the new kernel and reboot.

7. Run basic smoke tests of SecureDrop by verifying you can send a submission and a journalist can reply.
Unlike Python, which we get from Debian packages, we manage our own Rust toolchain in the SecureDrop server dev environment and package builder.

Rust releases new versions every 6 weeks. We aim to stay within 2-3 versions of the latest stable release, which allows us to update (at minimum) every 3-5 months.

### 30.1 Upgrading the toolchain

The Rust version is specified in a number of files, including:

- `rust-toolchain.toml`
- Package builder's `Dockerfile`
- Dev environment's `Dockerfile`
- CI manifests

It is recommended to grep for the old version string to find any other places it might also be used.

As of this writing, Rust code is used by Sequoia-PGP redwood bridge and cryptography dependency. The following test plan can be used for smoke testing those:

* [ ] CI passes, including deb building and staging build
* [ ] Build new debs, deploy on a staging/prod instance:
  * [ ] Create a new source, upload a file.
  * [ ] Create new journalist, log in as them.
  * [ ] As the journalist, download the file and successfully decrypt it.
CHAPTER
THIRTYONE

UPDATING TOR

Given SecureDrop’s significant reliance on Tor via Onion Services, we test new Tor versions to ensure they don’t break SecureDrop before releasing them to users.

31.1 Identifying new releases

Announcements for new Tor releases are posted in the Tor forum.

Our continuous integration automatically checks for new Tor packages every night and should commit them to the securedrop-apt-test repository. Within 15 minutes they should be available for download via apt-test.freedom.press.

31.2 Testing

Use a staging environment to verify that with the new Tor release, SecureDrop functions properly as an Onion Service, both the Source Interface and protected Journalist Interface.

Then install the new Tor release on a production environment. Wait a day so it goes through the unattended-upgrades cycle, confirming that after the nightly reboot, Tor is still on the new version and running as expected.

31.3 Promoting

To promote a Tor release to production, copy the *.deb files over to the securedrop-apt-prod repository and follow those instructions.
The SecureDrop Workstation based on Qubes OS is a project currently in the beta stages of software development which aims to improve journalists’ experience working with SecureDrop while retaining the current security and privacy features SecureDrop provides.

Installing the project requires an up-to-date Qubes 4.1 installation running on a machine with at least 16GB of RAM (32 GB recommended). You’ll need access to a SecureDrop staging server as well.

The project is currently in a closed beta, and we do not recommend installing it for production purposes. Documentation for end users is being developed here. The instructions below are intended for developers.

### 32.1 Install Qubes

Before trying to use this project, install Qubes 4.1.2 on your development machine. Accept the default VM configuration during the install process.

After installing Qubes, you must update both dom0 and the base templates to include the latest versions of apt packages, as well as install an additional dependency (make) in dom0. Open a terminal in dom0 by clicking on the Qubes menu top-right of the screen and left-clicking on Terminal Emulator and run:

```bash
sudo qubes-dom0-update -y make
sudo qubes-dom0-update
```

After dom0 updates complete, reboot your computer to ensure the updates have been properly applied. Finally, update all existing TemplateVMs:

```
qubes-update-gui
```

Select all VMs marked as updates available, then click Next. Once all updates have been applied, you’re ready to proceed. Choose the environment that you wish to set up and then follow the applicable instructions:

- The staging environment uses the yum-test.securedrop.org and apt-test.freedom.press repositories, and is configured to use the main component for apt packages. It will typically install the most recent release candidate packages (which could be more recent than the production packages if a release is underway).

- The development environment uses the yum-test.securedrop.org and apt-test.freedom.press repositories, and is configured to use the nightly component for apt package. It does not alter power management settings on your laptop to prevent suspension to disk (a security measure for production environments, which the staging environment preserves to be more faithful to prod-like settings).

- The production environment uses yum.securedrop.org and apt.freedom.press repositories, verified using the production signing key. Its setup is not covered below; see our production install docs for details.
32.2 Development Environment

32.2.1 Download, Configure, Copy to dom0

This repository contains the specification for an RPM package, which contains the provisioning logic. By following the instructions below, you will build this RPM package locally from a git checkout in your development VM, copy it to dom0, install it, and run the provisioning code to set up a SecureDrop Workstation in the development environment configuration.

Decide on a VM to use for development. We recommend creating a standalone VM called sd-dev by following these instructions.

Clone this repo to your preferred location on that VM.

Next we need to do some SecureDrop-specific configuration:

- Create a config.json file based on config.json.example and include your values for the hidser fields: hostname (the Journalist Interface Onion URL) and key (the private key for client authentication). Set submission_key_fpr to the submission key fingerprint.

  - On your Admin Workstation, you can find the Journalist Interface onion address and private key in ~/Persistent/securedrop/install_files/ansible-base/app-journalist.auth_private, and the submission key fingerprint in ~/Persistent/securedrop/install_files/ansible-base/group_vars/all/site-specific (securedrop_app_gpg_fingerprint).

- Create an sd-journalist.sec file in the root directory with the ASCII-armored GPG private key used to encrypt submissions in your test SecureDrop instance. The included key sd-journalist.sec is the one used by default in the SecureDrop staging instance.

Qubes provisioning is handled by Salt on dom0, so this project must be copied there from your development VM.

Note: Understand that copying data to dom0 goes against the grain of the Qubes security philosophy, and should only done with trusted code and for very specific purposes, such as Qubes-related development tasks. Still, be aware of the risks, especially if you rely on your Qubes installation for other sensitive work.

That process is a little tricky, but here’s one way to do it: assuming this code is checked out in your sd-dev VM at /home/user/projects/securedrop-workstation, run the following in dom0:

```
qvm-run --pass-io sd-dev 'tar -c -C /home/user/projects/ securedrop-workstation' | tar -.xvf -
```

(Be sure to include the space after /home/user/projects/.) After that initial manual step, the code in your development VM may be copied into place on dom0 by setting the SECUREDROP_DEV_VM and SECUREDROP_DEV_DIR environmental variables to reflect the VM and directory to which you’ve cloned this repo, and running make clone from the root of the project on dom0:

```
[dom0]$ export SECUREDROP_DEV_VM=sd-dev # set to your dev VM
[dom0]$ export SECUREDROP_DEV_DIR=/home/user/projects/securedrop-workstation # set to...
[dom0]$ make clone # build RPM package and copy repo to dom0
```

**NOTE:** The destination directory on dom0 is not customizable; it must be securedrop-workstation in your home directory.

If you plan to work on the SecureDrop Client code, also run this command in dom0:

```
[dom0]$ cd ~/securedrop-workstation/
[dom0]$ make client
```
qvm-tags sd-dev add sd-client

Doing so will permit the sd-dev AppVM to make RPC calls with the same privileges as the sd-app AppVM.

32.2.2 Provision the VMs

Once the configuration is done and this directory is copied to dom0, you must update existing Qubes templates and use make to handle all provisioning and configuration by your unprivileged user. Before you do so, you may wish to increase the scrollback in the dom0 terminal from 1000 (the default) to 100000 or unlimited, to ensure you can review any errors in the verbose output.

Then run the following command to set up a development environment:

make dev

Note that this target automatically sets the environment variable in config.json to dev, regardless of its current value, before provisioning. It identifies the latest RPM you have built (using scripts/prep-dev), installs it, and runs the sdw-admin --apply command to provision the SecureDrop Workstation.

The build process takes quite a while. You will be presented with a dialog asking how to connect to Tor: you should be able to select the default option and continue. If you want to refer back to the provisioning log for a given VM, go to /var/log/qubes/mgmt-<vm name>.log in dom0. You can also monitor logs as they’re being written via journalctl -ef. This will display logs across the entire system so it can be noisy. It’s best used when you know what to look for, at least somewhat, or if you’re provisioning one VM at a time.

When the installation process completes, a number of new VMs will be available on your machine, all prefixed with sd-.

32.2.3 Editing the configuration

When developing on the Workstation, make sure to edit files in sd-dev, then copy them to dom0 via make clone && make dev to reinstall them. Any changes that you make to the ~/securedrop-workstation folder in dom0 will be overwritten during make clone. Similarly, any changes you make to e.g. /srv/salt/ in dom0 will be overwritten by make dev.

32.3 Staging Environment

32.3.1 Update dom0, fedora-37, whonix-gw-16 and whonix-ws-16 templates

Updates to these VMs will be performed by the installer and updater, but updating them prior to install makes it easier to debug any errors.

Before proceeding to updates, we must ensure that sys-whonix can bootstrap to the Tor network. In the Qubes menu, navigate to sys-whonix and click on Anon Connection Wizard and click Next and ensure the Tor Bootstrap process completes successfully.

In the Qubes Menu, navigate to System Tools and click on Qubes Update. Click the Enable updates for qubes without known available updates and select all VMs in the list. Click on Next and wait for updates to complete.
32.3.2 Choose your installation method

You can install the staging environment in two ways:

- If you have an up-to-date clone of this repo with a valid configuration in dom0, you can use the `make staging` target to provision a staging environment. Prior to provisioning, `make staging` will set your `config.json` environment to `staging`.

- If you want to download a specific version of the RPM, and follow a verification procedure similar to that used in a production install, follow the process in the following sections.

32.3.3 Download and install securedrop-workstation-dom0-config package

Since dom0 does not have network access, we will need to download the `securedrop-workstation-dom0-config` package in a Fedora-based VM. We can use the default Qubes-provisioned work VM. If you perform these changes in the work VM or another AppVM, they won’t persist across reboots (recommended).

In a terminal in work, run the following commands:

1. Import the test signing key:

   ```
   [user@work ~]$ wget https://raw.githubusercontent.com/freedomofpress/securedrop-workstation/master/sd-workstation/apt-test-pubkey.asc
   [user@work ~]$ sudo rpmkeys --import apt-test-pubkey.asc
   ```

2. Configure the test repository

   Populate `/etc/yum.repos.d/securedrop-temp.repo` with the following contents:

   ```
   [securedrop-workstation-temporary]
   enabled=1
   baseurl=https://yum-test.securedrop.org/workstation/dom0/f32
   name=SecureDrop Workstation Qubes initial install bootstrap
   ```

3. Download the RPM package

   ```
   [user@work ~]$ dnf download securedrop-workstation-dom0-config
   ```

   The RPM file will be downloaded to your current working directory.

4. Verify RPM package signature

   ```
   [user@work ~]$ rpm -Kv securedrop-workstation-dom0-config-x.y.z-1.fc32.noarch.rpm
   ```

   The output should match the following, and return OK for all lines as follows:

   ```
   securedrop-workstation-dom0-config-x.y.z-1.fc32.noarch.rpm:
       Header V4 RSA/SHA256 Signature, key ID 2211b03c: OK
       Header SHA1 digest: OK
       V4 RSA/SHA256 Signature, key ID 2211b03c: OK
       MD5 digest: OK
   ```

5. Transfer and install RPM package in dom0

   ```
   Note: Understood that copying data to dom0 goes against the grain of the Qubes security philosophy, and should only done with trusted code and for very specific purposes, such as Qubes-related development tasks. Still, be aware of the
   ```
risks, especially if you rely on your Qubes installation for other sensitive work.

In dom0, run the following commands (changing the version number to its current value):

```bash
[dom0]$ qvm-run --pass-io work 'cat /home/user/securedrop-workstation-dom0-config-x.y.z-1.fc32.noarch.rpm' > securedrop-workstation.rpm
sudo dnf install securedrop-workstation.rpm
```

The provisioning scripts and tools should now be in place, and you can proceed to the workstation configuration step.

### 32.3.4 Configure the Workstation

Your workstation configuration will reside in `/usr/share/securedrop-workstation-dom0-config/` and will contain configuration information specific to your SecureDrop instance:

1. Populate `config.json` with your instance-specific variables. Set `environment` to `staging`
2. Move your submission private key to `sd-journalist.sec`

### 32.3.5 Provision the VMs

In a terminal in dom0, run the following commands:

```bash
[dom0]$ sdw-admin --apply
```
This project’s development requires different workflows for working on provisioning components and working on submission-handling scripts.

For developing salt states and other provisioning components, work is done in a development VM and changes are made to individual state and top files there. In the `dom0` copy of this project: - `make clone` is used to build a new version of the RPM and copy the contents of your working directory (including the RPM) from your development VM to `dom0` - `make <vm-name>` can be used to rebuild an individual VM - `make dev` installs the latest locally present RPM and performs the full installation.

Note that `make clone` requires two environment variables to be set: `SECUREDROP_DEV_VM` must be set to the name of the VM where you’ve been working on the code, the `SECUREDROP_DEV_DIR` should be set to the directory where the code is checked out on your development VM.

For work on components such as the SecureDrop Client, see their respective repositories for developer documentation.

### 33.1 Testing

Tests should cover two broad domains. First, we should assert that all the expected VMs exist and are configured as we expect (with the correct NetVM, with the expected files in the correct place). Second, we should end-to-end test the document handling scripts, asserting that files present in the `sd-proxy` VM correctly make their way to the `sd-app` AppVM, and are opened correctly in disposable VMs.

#### 33.1.1 Configuration Tests

These tests assert that expected scripts and configuration files are in the correct places across the VMs. These tests can be found in the `tests/` directory. They can be run from the project’s root directory on `dom0` with:

```make
make test
```

Note that since tests confirm the states of provisioned VMs, they should be run after all the VMs have been built with `make dev`.

Individual tests can be run with `make <test-name>`, where `test-name` is one of `test-base`, `test-app`, `test-proxy`, `test-whonix` or `test-gpg`.

Be aware that running tests will power down running SecureDrop VMs, and may result in data loss. Only run tests in a development / testing environment.
33.2 Automatic updates

Double-clicking the “SecureDrop” desktop icon will launch a preflight updater that applies any necessary updates to VMs, and may prompt a reboot. In a development environment, this will install the latest nightly packages, and the latest RPM published to yum-test.

33.3 Manually updating dom0 code

To update code in dom0 manually, e.g., to a specific branch or tag of this repository, use the sd-dev AppVM that was created during the install. For example, to build a specific tag, from your checkout directory, run the following commands (replace `<tag>` with the tag of the release you are working with):

```bash
git fetch --tags
git tag -v <tag>
git checkout <tag>
```

In dom0:

```bash
make clone
make dev
```

The `make clone` command will build a new version of the RPM package that contains the provisioning logic in your development VM (e.g., sd-dev) and copy it to dom0.

33.4 Building the Templates

To build the base template, please follow the instructions in https://github.com/freedomofpress/qubes-template-securedrop-workstation

33.5 Building workstation deb packages

Debian packages for the SecureDrop Workstation components are maintained in a separate repository: https://github.com/freedomofpress/securedrop-builder/

33.6 Building workstation rpm packages

```bash
make dom0-rpm
```

The build assumes use of Debian Stable as the build environment. You can install the necessary dependencies from system packages via the `make install-deps` target.
SECUREDROP WORKSTATION RELEASE MANAGEMENT

SecureDrop Workstation code spans across several repositories:

- https://github.com/freedomofpress/securedrop-client (Debian packaged)
- https://github.com/freedomofpress/securedrop-export (Debian packaged)
- https://github.com/freedomofpress/securedrop-log (Debian packaged)
- https://github.com/freedomofpress/securedrop-proxy (Debian packaged)
- https://github.com/freedomofpress/securedrop-sdk (Python packaged, brought in as a dependency of securedrop-client)
- https://github.com/freedomofpress/securedrop-workstation (RPM packaged)
- securedrop-workstation-config (Debian packaged)
- securedrop-workstation-viewer (Debian packaged)

Each SecureDrop Workstation component can be released independently. It’s worth noting that in general securedrop-sdk releases are accompanied with a securedrop-client release, as securedrop-sdk is a Python dependency of the securedrop-client code, so any change in the SDK the client wants to use will necessitate a release of the client also.
RELEASE A DEBIAN PACKAGE

Releasing a Debian package can take some time because it entails at least two package builds, multiple deployments to our different apt repositories, quality assurance testing, two signing ceremonies, and stakeholder communications.

Releasing a release candidate (rc) package is the first step before you begin QA or any signing ceremonies. Even when you are releasing a hotfix, it is recommended to start with an rc package to defer needing the Securedrop release key until the day of release when you are ready to deploy the package to production.

On release day (usually at least a couple weeks after releasing your first rc package), you, or another maintainer, will need to have access to the SecureDrop release key to sign both a new release tag and an updated Debian Release file for the production apt repository. You will also need at least one other maintainer to review your PRs and perform the final QA checks once the package lands on https://apt-qa.freedom.press and later on https://apt.freedom.press. Before you begin, it is recommended to review the steps below and to create a Release Github Issue titled Release <package name> <version> for the package being released with a test plan and assignees for release management, QA, and stakeholder communications.

### 35.1 Step 1: Create a release candidate (rc) tag

1. Create a release branch in the repo of the component you want to release.
2. Push a changelog commit.
3. Push an rc tag in the format `<major>.<minor>.<patch>-rcN` on your new commit. We will be building from this tag in the next step.

### 35.2 Step 2: Build and deploy the package to apt-test

1. Open a terminal in your named DispVM called `sd-dev-dvm` (see How to create the DispVM for building packages).

   ```
   git clone git@github.com:freedomofpress/securedrop-builder.git
   cd securedrop-builder
   make install-deps  # This also configures the git-lfs repo used to store SecureDrop Workstation dependencies
   ```

3. Create a Debian changelog entry for the new version of the package you are about to build.

   ```
   PKG_VERSION=x.y.z-rcN ./scripts/update-changelog securedrop-foobar
   ```
4. Build the package.

    PKG_VERSION=x.y.z-rcN make securedrop-foobar

5. Output the package hash so you can copy it into the build logs in the next step.

    sha256sum build/debbuild/packaging/securedrop-foobar_x.y.z-rcN.deb

6. Save and publish build metadata.

7. Open a PR to https://github.com/freedomofpress/securedrop-apt-test with the package you want to deploy. Remember to link to your build logs commit. Once your PR is merged, the package will be deployed to https://apt-test.freedom.press.

### 35.3 Step 3: Begin QA

You can start the QA process on the rc package that you deployed to https://apt-test.freedom.press. If a bug is found, the fix can be added to the release branch and you can begin the rc process all over again with a new rc version.

Once an rc package has been approved, you are ready to move on to the next step.

### 35.4 Step 4: Create a release tag

Begin this step on the day you want to release the package. It’s best to start this process early in the day to ensure there is enough time for final QA checks, signing ceremonies, and stakeholder communications.

1. Push a release tag on the same commit of the rc tag that was approved during QA.

2. Sign the tag with the SecureDrop release key (or ask another maintainer to do this).

### 35.5 Step 5: Build and deploy the package to apt-qa

In this step, you will build a production version of the package to first be deployed to apt-qa and then later to apt-prod. Since this package is reproducibly built, you will also confirm that it matches the hash of the rc package that was approved during QA.

1. Open a terminal in your named DispVM called sd-dev-dvm (see How to create the DispVM for building packages).


    ```
    git clone git@github.com:freedomofpress/securedrop-builder.git
cd securedrop-builder
make install-deps  # This also configures the git-lfs repo used to store
SecureDrop Workstation dependencies
    ```

3. Build the package from the release tag that was signed with the SecureDrop release key.

    ```
    PKG_VERSION=x.y.z make securedrop-foobar
    ```

4. Output the package hash so that you can verify that it matches the hash of the rc package that was approved during QA and copy it into the build logs in the next step.
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```bash
sha256sum build/debbuild/packaging/securedrop-foobar_x.y.z.deb
```

5. Save and publish build metadata.


7. Update the apt repo distribution files by running `./tools/publish` and push those changes to the release branch as well. This will deploy your package to https://apt-qa.freedom.press.

8. Open a PR to merge the release branch into main. DO NOT MERGE. First, you will perform the apt-qa preflight check in the next step.

### 35.6 Step 6: Perform the apt-qa preflight check

Ensure you are able to update and install the package directly in the package's Template VM by updating the apt sources file to point to https://apt-qa.freedom.press.

### 35.7 Step 7: Deploy the package to apt-prod

1. Merge the release branch into main to deploy your package to https://apt.freedom.press.

2. Once you see the package land on https://apt.freedom.press, run the updater to install it in a production environment and ensure that it works as expected.
RELEASE AN RPM PACKAGE

36.1 Release securedrop-workstation-dom0-config

1. Verify the tag of the project you wish to build: `git tag -v VERSION` and ensure the tag is signed with the official release key.

2. `git checkout VERSION`

3. Now you are ready to build. Build RPMs following the documentation in an environment sufficient for building production artifacts. For `securedrop-workstation` you run `make dom0-rpm` to build the RPM.

4. sha256sum the built template (and store hash in the build logs/commit message).

5. Commit the (unsigned) version of this RPM to a branch in the `securedrop-yum-prod` repository.

6. Copy the RPM to the signing environment.

7. Verify integrity of RPM prior to signing (use sha256sums to compare). **Note for reviewers:** Using `rpm --delsign` on a signed artifact (for example, a release candidate) in order to verify the checksum of the unsigned `.rpm` file must be done in the same type of build environment (Linux distribution and `rpm` version) as the `.rpm` was built in, or the checksums may not match.

8. Sign RPM in place (see Signing section below).

9. Move the signed RPM back to the environment for committing to the lfs repository.

10. Save and publish `build metadata`.

11. Commit the RPM in a second commit on the branch you began above in `securedrop-yum-prod`. Make a PR.

12. Upon merge to master, ensure that changes deploy to `yum.securedrop.org` without issue.

36.2 Release qubes-template-securedrop-workstation

The SecureDrop workstation template is RPM packaged, and is first deployed to `yum-test.securedrop.org` before being promoted to production (`yum.securedrop.org`) using the following procedure:

1. Verify the tag in the `qubes-template-securedrop-workstation` repository: `git tag -v VERSION` and ensure the tag is signed with the official release key.

2. `git checkout VERSION`

3. Rebuild template following documentation in `qubes-template-securedrop-workstation`.

4. sha256sum the built template (and store hash in the build logs/commit message).

5. Commit unsigned template for historical purposes.
6. Sign template RPM with test key (`rpm --resign`) (see Signing section below).
7. Commit signed template.
8. Push those two commits to a PR in securedrop-yum-test. Make the PR.
9. Save and publish build metadata.
10. Upon merge of the PR into securedrop-yum-test, the template will be deployed to yum-test.securedrop.org.
11. Install the template in dom0 and test it. Provided you’ve run the Salt configurations, find the template via: `sudo qubes-dom0-update --action=search qubes-template-securedrop-workstation`.
12. Once template is sufficiently tested, remove test sig: `rpm --delsign <file>`.
13. Verify unsigned template sha256sum from build logs/commit message.
14. Sign template with prod key: `rpm --resign <file>`
15. Push commit to a branch in the securedrop-yum-prod repository. Make a PR.
16. Upon merge to master, ensure that changes deploy to yum.securedrop.org without issue.
37.1 Sign the tag with the SecureDrop release key

1. If the tag does not already exist, create a new release tag: `git tag -a VERSION`.
2. Output the tag to a file: `git cat-file tag VERSION > VERSION.tag`.
3. Copy the tag file into your signing environment and then verify the tag commit hash.
4. Sign the tag with the SecureDrop release key: `gpg --armor --detach-sign VERSION.tag`.
5. Append ASCII-armored signature to tag file (ensure there are no blank lines): `cat VERSION.tag.sig >> VERSION.tag`.
6. Move tag file with signature appended back to the release environment.
7. Delete old (unsigned) tag: `git tag -d VERSION`.
8. Create new (signed) tag: `git mktag < VERSION.tag > .git/refs/tags/VERSION`.
10. Push the tag to the shared remote: `git push origin VERSION`.

37.2 Regenerate and sign the apt release file

1. From the release branch containing the new package, update the apt repository distribution files.
   
   ```bash
   git clone https://github.com/freedomofpress/securedrop-apt-prod
cd securedrop-apt-prod
git checkout -b release
./tools/publish
   ```
2. Copy the regenerated file called Release into your signing environment and then verify the hash to ensure the file transfer was successful.
3. Sign the Release file with the SecureDrop release key.
   
   ```bash
   gpg --armor --detach-sign Release
   ```
4. Copy the Release.gpg file into your release environment and move it to `repo/public/dists/<debian-codename>/` on your release branch.
5. Verify that the release file was signed with the production key.
gpg --verify ./repo/public/dists/<debian-codename>/Release{.gpg,}

37.3 Sign the RPM package

The entire RPM must be signed. This process also requires a Fedora machine/VM on which the GPG signing key (either in GPG keyring or in qubes-split-gpg) is setup. You will need to add the public key to RPM for verification (see below).

rpm -Kv indicates if digests and sigs are OK. Before signature it should not return signature, and rpm -qi <file>. rpm will indicate an empty Signature field. Set up your environment (for prod you can use the ~/.rpmmacros example file at the bottom of this section):

```
sudo dnf install rpm-build rpm-sign  # install required packages
echo "vault" | sudo tee /rw/config/gpg-split-domain  # edit 'vault' as required
cat << EOF > ~/.rpmmacros
%_signature gpg
%_gpg_name <gpg_key_id>
%__gpg /usr/bin/qubes-gpg-client-wrapper
%__gpg_sign_cmd %{__gpg} --no-verbose -u %{_gpg_name} --detach-sign %{__plaintext_˓→filename} --output %{__signature_filename}
EOF
```

Now we’ll sign the RPM:

```
rpm --resign <rpm>.rpm  # --addsign would allow us to apply multiple signatures to the RPM
rpm -qi<file.rpm>  # should now show that the file is signed
rpm -Kv  # should contain NOKEY errors in the lines containing Signature
# This is because the (public) key of the RPM signing key is not present, # and must be added to the RPM client config to verify the signature:
sudo rpm --import <publicKey>.asc
rpm -Kv  # Signature lines will now contain OK instead of NOKEY
```

You can then proceed with distributing the package, via the “test” or “prod” repo, as appropriate.
HOW TO CREATE THE DISPVM FOR BUILDING PACKAGES

To avoid inadvertently contaminating a build environment with development changes, we’ll use a DispVM for building SecureDrop Workstation packages. To do this, we’ll create a VM hierarchy with a Debian 11 TemplateVM (for customizing system packages), an AppVM based on that TemplateVM (to customize home directory), and finally a DispVM that reuses that AppVM image and deletes customizations on each run.

In dom0, run:

```
qvm-clone debian-11 t-sd-dev  # Templates default to no NetVM
qvm-volume resize t-sd-dev:root 20G
qvm-create t-sd-dev-dvm --label blue --template t-sd-dev  # This creates an AppVM, which
  \[will default to having network access\]
qvm-prefs t-sd-dev-dvm template_for_dispvms True  # And now we configure our AppVM to be
  \[a template for creating our named DispVM\]
qvm-features t-sd-dev-dvm appmenus-dispvm 1
qvm-create sd-dev-dvm --label blue --template t-sd-dev-dvm --class DispVM  # Create the
  \[actual named DispVM\]
```

A couple pointers:

- You may wish to customize the `t-sd-dev-dvm` home directory to contain personal dotfiles, containing your git config and setting `QUBES_GPG_DOMAIN`.
- You can save time by installing the dependencies for `securedrop-builder` inside `t-sd-dev` (which doesn’t have a network) by installing these dependencies directly: https://github.com/freedomofpress/securedrop-builder/blob/c0167ee9f73feab10bf73d1dd1706309eddf4591/scripts/install-deps#L5-L22
As part of the ongoing work to make an integrated journalist-friendly workstation for SecureDrop we have created a native client application to be run within the Qubes operating system. It helps journalists with the most common activities associated with using SecureDrop in a user friendly manner.

Currently the client is alpha quality although work is ongoing in terms of improving features and the user interface. The source code, and related issues are hosted on GitHub.

### 39.1 Developer Setup

You may find developer setup instructions in the SecureDrop Client README.

### 39.2 How to Find Help

If you would like to report a problem submit a new issue.

If you’d like to chat with other developers working on the client drop into our Gitter chat channel for the project.

Every non-public holiday weekday (except Fridays) at 10am (Pacific Time) we take part in a public daily stand-up, usually via a meeting on Google Meet (although the details of each daily meeting are published on the Gitter channel five minutes before the start of the meeting). All are welcome to contribute.

Otherwise, read on.

### 39.3 Client Architecture

The SecureDrop client is a PyQt application. It’s written using Python 3.5 and the Python bindings for the Qt UI framework (PyQt).

In the root directory of the repository are two important directories: `securedrop_client` (containing the application code) and `tests` containing our unit tests. You’ll also find a Makefile in the root directory which defines commands to run commonly needed activities. Type, `make` to find out what commands are available.

The code in the `securedrop_client` namespace is organised in the following way:

- `app.py` - starts and configures the application.
- `logic.py` - contains the application logic, encapsulated in the `Client` class.
- `db.py` - holds all the SQLAlchemy ORM model definitions for interacting with the local Sqlite database.
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- **storage.py** - contains the functions needed for interacting with a remote SecureDrop API and the local database.
- **utils.py** - generic utility functions needed throughout the application.
- **gui** - this namespace contains two modules: **main.py** (containing the `Window` class through which all interactions with the user interface should happen) and **widgets.py** (containing all the custom widgets used by the `Window` class to draw the user interface).

We try very hard to keep the application logic and UI code cleanly separated. Furthermore, we try equally hard to ensure the main GUI code always remains unblocked. For instance look at how the `APICallRunner` is used in `logic.py` to make unblocked network calls to the remote API.

We encourage developers to make sure all classes, methods and functions have docstrings describing the intention behind the code. Obviously, it’s important that such docstrings remain up to date as the code evolves.

If possible, please use **Python type hints** for new code. We’re going to transition the code base to this style in the not-too-distant future.

### 39.4 Client Database Structure

For a better understanding of the SecureDrop Client application architecture, a high-level view of its database structure has been provided:
39.4. Client Database Structure
39.5 Tests

The files and directory structure found within the tests directory mirrors that of the files and directories in securedrop_client. For instance, all the unit tests for the securedrop_client/logic.py module can be found in the tests/test_logic.py file.

To run the complete test suite simply type:

```
make check
```

Our code style checkers, full test suite and coverage checker will run and report any errors.

We use the PyTest testing framework for writing and running our unit tests. We expect every test to have an associated comment which describes the intent of the test. As far as possible, tests should be self contained with all the context needed to understand them within each individual unit test (this makes it easier to debug things when the test suite fails as the codebase evolves).

Take a look in any of the test files to see the sort of code we expect for unit tests.

We currently have, and expect to maintain, 100% unit test coverage of our code base. If you’re unsure how to achieve this, please don’t hesitate to get in touch via Gitter or mention this in your description of any pull requests you submit.

39.6 Contributing

Our open issues are on GitHub.

Please remember that we have a Code of Conduct and expect all contributors to abide by it.

Before submitting a pull request, make sure the test suite passes (make check), because our CI tools will flag broken tests before we’re able to merge your code into main.

Most of all, please don’t hesitate to get in touch if you need help, advice or would like guidance.

Thank you for your support!
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